

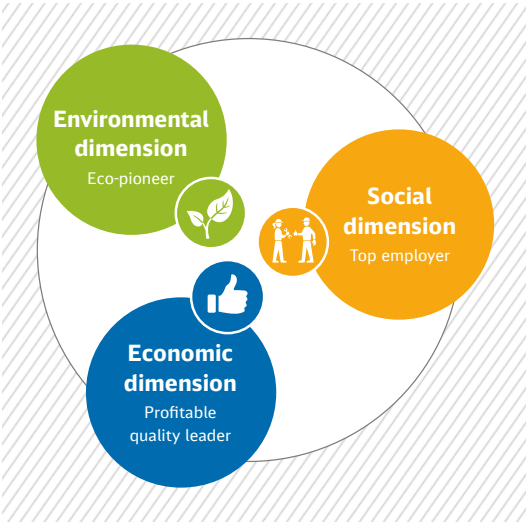


Deutsche Bahn  
**Facts & Figures 2016**

# DB2020+ strategy



Our customers benefit from first-class and environmentally friendly mobility and logistics solutions driven by dedicated employees and digital expertise.



## WE DRIVE PROGRESS AND SHAPE THE FUTURE



**Culture of quality**  
Operational excellence and customer focus



**Digital expertise**  
Innovative solutions in our core and new businesses



**High performance**  
Shared responsibility and strong performance

# Contents

## **2 DB Group**

- 2 Management Board of DB AG
- 2 Organizational structure of DB Group
- 4 Supervisory Board of DB AG

## **4 Key figures**

- 4 DB2020+ top targets
- 6 Performance figures
- 7 Financial figures
- 8 Economic dimension
- 12 Social dimension
- 15 Environmental dimension

## **17 Figures by business units**

- 17 Overview passenger transport
- 19 DB Long-Distance
- 21 DB Regional
- 22 DB Arriva
- 24 DB Cargo
- 25 DB Schenker
- 26 DB Netze Track
- 28 DB Netze Stations
- 29 DB Netze Energy

## **30 10-year summaries**

- 30 Rail performance figures
- 30 Employees
- 32 Statement of income
- 32 Operating profit figures/  
value management
- 34 Cash flow/capital expenditures
- 34 Balance sheet
- 36 DB2020+ top targets

## **37 Contact addresses**

## **40 Service numbers**

## **40 Financial calendar**

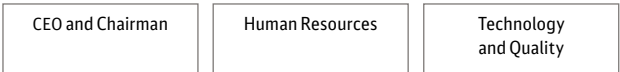
# DB Group

## > Management Board of DBAG



### ORGANIZATIONAL STRUCTURE OF DB GROUP

#### DB GROUP



From left to right:

**Dr. Richard Lutz**

Finance/Controlling,  
Commissionary Head of CEO  
and Chairman Board division,  
Commissionary Head  
of Technology and Quality  
Board division  
Born 1964  
Appointed until 2018  
Since 1994 in DB Group

**Berthold Huber**

Traffic and Transport  
Born 1963  
Appointed until 2018  
Since 1997 in DB Group


**Ulrich Weber**

Human Resources  
Born 1950  
Appointed until 2018  
Since 2009 in DB Group

**Ronald Pofalla**

Infrastructure  
Born 1959  
Appointed until 2018  
Since 2015 in DB Group



Information regarding CVs at:  
 [WWW.DB.DE/MAN-BOARD](http://WWW.DB.DE/MAN-BOARD)

Finance/Controlling

Traffic and Transport

Infrastructure

**BUSINESS UNITS**

DB Arriva

DB Long-Distance

DB Netze  
Track

DB Schenker

DB Regional

DB Netze  
Stations

DB Cargo

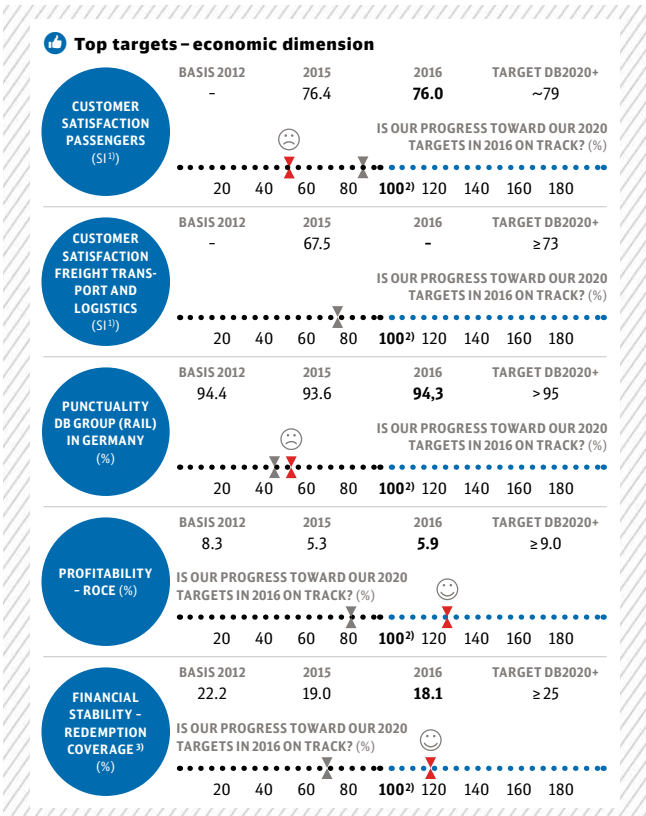
DB Netze  
Energy

## > Supervisory Board of DBAG

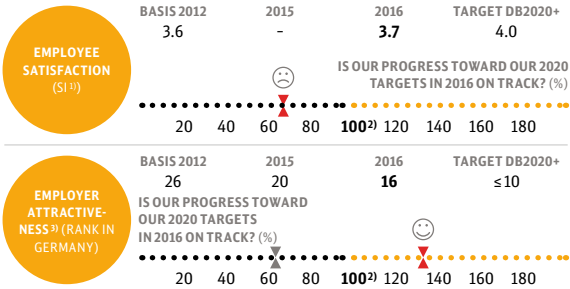
- ▶ **Prof. Dr. Dr. Utz-Hellmuth Felcht**  
**Chairman of the Supervisory Board**
  - ▶ **Alexander Kirchner\***  
**Deputy Chairman of the Supervisory Board**
  - ▶ Uwe Beckmeyer
  - ▶ Jürgen Beuttler\*
  - ▶ Dr. Michael Frenzel
  - ▶ Dr.-Ing. Dr. E.h. Jürgen Großmann
  - ▶ Dr. Ingrid Hengster
  - ▶ Jörg Hensel\*
  - ▶ Klaus-Dieter Hommel\*
  - ▶ Prof. Dr. Susanne Knorre
  - ▶ Ludwig Koller\*
  - ▶ Dr. Jürgen Krumnow
  - ▶ Kirsten Lühmann
  - ▶ Heike Moll\*
  - ▶ Fred Nowka\*
  - ▶ Michael Odenwald
  - ▶ Mario Reiß\*
  - ▶ Regina Rusch-Ziemba\*
  - ▶ Johannes Schmalz
  - ▶ Jens Schwarz\*
- \* Employees' representative on the Supervisory Board.

## Key figures

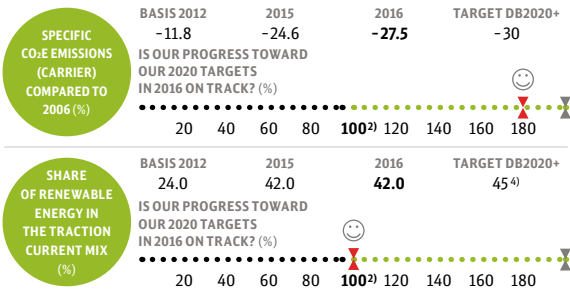
### > DB2020+ top targets



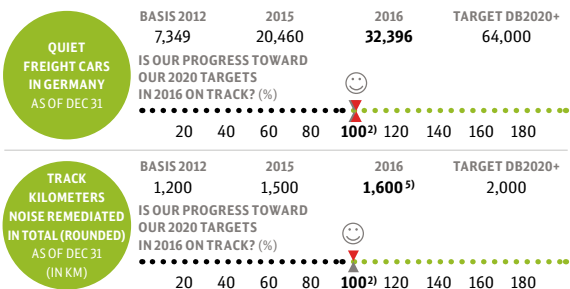
### Top targets – social dimension



### Top targets – environmental dimension/climate protection



### Top targets – environmental dimension/noise reduction



▲ = 2016    ▾ = 2015

<sup>1)</sup> Satisfaction index.


<sup>2)</sup> 100% means actual value 2016 = plan value 2016. Development in the direction of target achievement in 2020 is on schedule.

<sup>3)</sup> Change in method, figures for previous years retroactively adjusted.

<sup>4)</sup> Target DB2020+ exclusively related to DB companies.

<sup>5)</sup> Preliminary figure.

## > Performance figures

	2016	2015	± absolute	± %
<b>PASSENGER TRANSPORT (RAIL AND BUS)</b>				
Passengers (million)	4,417	4,336	+81	+1.9
Passengers per day (million)	12.1	11.9	+0.2	+1.7
<b>RAIL PASSENGER TRANSPORT</b>				
Passengers (million)	2,365	2,251	+114	+5.1
thereof in Germany	2,021	2,014	+7	+0.3
Passengers per day (million)	6.5	6.2	+0.3	+4.8
Volume sold (million pkm <sup>1)</sup> )	91,651	88,636	+3,015	+3.4
Volume produced (million train-path km <sup>2)</sup> )	775.6	748.7	+26.9	+3.6
Trains per day <sup>3)</sup>	24,234	24,220	+14	+0.1
<b>BUS TRANSPORT</b>				
Passengers (million)	2,052	2,085	-33	-1.6
Passengers per day (million)	5.6	5.7	-0.1	-1.8
Volume sold <sup>3)</sup> (million pkm <sup>1)</sup> )	7,821	7,994	-173	-2.2
Volume produced (million bus km <sup>4)</sup> )	1,627	1,622	+5	+0.3
<b>RAIL FREIGHT TRANSPORT</b>				
Freight carried (million t)	277.4	300.2	-22.8	-7.6
Volume sold (million tkm <sup>5)</sup> )	94,698	98,445	-3,747	-3.8
Volume produced (million train-path km <sup>2)</sup> )	179.1	187.0	-7.9	-4.2
Trains per day	4,362	4,520	-158	-3.5
Mean transport distance (km)	341.4	327.9	+13.5	+4.1
Capacity utilization (t per train)	528.8	526.5	+2.3	+0.4
<b>FREIGHT FORWARDING AND LOGISTICS</b>				
Shipments in European land transport (thousand)	99,638	99,361	+277	+0.3
Air freight volume (export) (thousand t)	1,179	1,128	+51	+4.5
Ocean freight volume (export) (thousand TEU <sup>6)</sup> )	2,006	1,942	+64	+3.3
Warehouse space contract logistics (million m <sup>2</sup> )	8.0	7.7	+0.3	+3.9
<b>INFRASTRUCTURE</b>				
Train kilometers on track infrastructure (million train-path km <sup>2)</sup> )	1,068	1,054	+14	+1.3
thereof non-Group customers	322.0	290.0	+32.0	+11.0
Station stops (million)	152.6	150.9	+1.7	+1.1
thereof non-Group customers	35.4	31.5	+3.9	+12.4

<sup>1)</sup> Passenger kilometers: product of number of passengers and mean travel distance.

<sup>2)</sup> Train-path kilometers: driving performance in km of trains on rail.

<sup>3)</sup> Excluding DB Arriva.

<sup>4)</sup> Bus kilometers: driving performance in km of buses on road.

<sup>5)</sup> Ton kilometers: product of freight carried and mean transport distance.


<sup>6)</sup> TEU: twenty-foot equivalent unit.




## > Financial figures

lul [€ million]	2016	2015	± absolute	± %
<b>REVENUES AND PROFIT</b>				
Revenues adjusted	40,576	40,468	+108	+0.3
Revenues comparable	41,114	40,467	+647	+1.6
Profit before taxes on income	706	-932	+1,638	-
Net profit for the year	716	-1,311	+2,027	-
EBITDA adjusted	4,797	4,778	+19	+0.4
EBIT adjusted	1,946	1,759	+187	+10.6
<b>BALANCE SHEET AS OF DEC 31</b>				
Non-current assets	45,589	45,199	+390	+0.9
Current assets	11,034	10,860	+174	+1.6
Equity	12,744	13,445	-701	-5.2
Net financial debt	17,624	17,491	+133	+0.8
Total assets	56,623	56,059	+564	+1.0
<b>VALUE MANAGEMENT</b>				
Capital employed as of Dec 31	33,143	33,459	-316	-0.9
Return on capital employed (ROCE) (%)	5.9	5.3	-	-
Redemption coverage (%)	18.1	19.0	-	-
Gearing (%)	138	130	-	-
Net financial debt/EBITDA (multiple)	3.7	3.7	-	-
<b>CASH FLOW/CAPITAL EXPENDITURES</b>				
Gross capital expenditures	9,510	9,344	+166	+1.8
Net capital expenditures	3,320	3,866	-546	-14.1
Cash flow from operating activities	3,648	3,489	+159	+4.6
<b>RATING</b>				
Moody's	Aa1, stable	Aa1, stable	-	-
S&P Global Ratings	AA-, stable	AA, negative	-	-

## > Economic dimension

 <b>Punctuality [%]</b>	<b>2016</b>	2015	2014
DB Group in Germany (rail)	94.3	93.6	94.3
DB passenger transport in Germany	94.4	93.7	94.5
DB Long-Distance	78.9	74.4	76.5
DB Regional (rail)	94.8	94.2	94.9
DB Cargo	75.6	73.9	68.0
DB Regional (bus)	90.6	90.5	-
DB Arriva (rail) <sup>1)</sup>	91.0	90.6	90.4

<sup>1)</sup> Change in method, figures for previous years retroactively adjusted.


 <b>Product quality rail infrastructure in Germany [%]</b>	<b>2016</b>	2015	2014
Punctuality in Germany <sup>1)</sup>	93.9	93.7	94.2
Facilities quality (passenger stations) <sup>2), 3)</sup> (grade)	2.92	2.94	3.00
Supply reliability (energy)	99.99 <sup>4)</sup>	99.99 <sup>4)</sup>	99.99

<sup>1)</sup> Non-Group and DB Group train operating companies.

<sup>2)</sup> Preliminary values.


<sup>3)</sup> Change in method from 2015 onward.

<sup>4)</sup> Preliminary figure (not rounded).


 <b>Customer satisfaction [SI]</b>	<b>2016</b>	2015	2014
Passengers	76.0	76.4	76.1
DB Long-Distance	77	75	75
DB Regional (rail)	69	71	69
DB Regional (bus)	75	74	75
DB Netze Stations (station (passengers/visitors))	69	69	69
DB Arriva (bus and rail in Great Britain)	81	83	82
DB Sales	81	81	83
DB Fleet management (Carsharing)	76	78	79
DB Fleet management (Call a Bike)	77	77	74
Freight transport and logistics <sup>1)</sup>	-	67.5	-
DB Cargo <sup>1)</sup>	-	64	-
DB Schenker <sup>1)</sup>	-	71	-
DB Netze Track	69	68	71
DB Netze Stations			
Station (TOC <sup>2)</sup> and transport authorities)	62	65	65
Tenants	78	77	77
DB Netze Energy	80	78	78
Traction current and diesel	80	78	77
Electricity and gas plus (DB Group customers)	79	77	76
Electricity and gas plus (non-Group customers)	82	83	80



<sup>1)</sup> Survey every two years.








<sup>2)</sup> Train operating companies.

 <b>Total revenues</b> [€ million]	<b>2016</b>	2015	± absolute	± %
DB Long-Distance <sup>1)</sup>	4,159	4,053	+106	+2.6
DB Regional	8,653	8,670	-17	-0.2
DB Cargo	4,560	4,767	-207	-4.3
DB Netze Track <sup>1)</sup>	5,228	5,015	+213	+4.2
DB Netze Stations	1,233	1,199	+34	+2.8
DB Netze Energy	2,779	2,812	-33	-1.2
DB Arriva	5,093	4,843	+250	+5.2
DB Schenker	15,128	15,451	-323	-2.1
Other <sup>1)</sup>	4,588	4,558	+30	+0.7
Consolidation <sup>1)</sup>	-10,845	-10,900	+55	-0.5
<b>DB Group</b>	<b>40,576</b>	<b>40,468</b>	<b>+108</b>	<b>+0.3</b>


<sup>1)</sup> Previous years' figure adjusted.

 <b>External revenues by regions</b> [€ million]	<b>2016</b>	2015	± absolute	± %
Germany	23,200	22,886	+314	+1.4
Europe (not including Germany)	12,723	12,756	-33	-0.3
Asia/Pacific	2,587	2,612	-25	-1.0
North America	1,577	1,708	-131	-7.7
Rest of world	489	506	-17	-3.4
<b>DB Group</b>	<b>40,576</b>	<b>40,468</b>	<b>+108</b>	<b>+0.3</b>


 <b>ROCE</b> [€ million]	<b>2016</b>	2015	± absolute	± %
EBIT adjusted	1,946	1,759	+187	+10.6
 Capital employed as of Dec 31	33,143	33,459	-316	-0.9
<b>ROCE %</b>	<b>5.9</b>	<b>5.3</b>	-	-

 <b>Redemption coverage</b> <sup>1)</sup> [€ million]	<b>2016</b>	2015	± absolute	± %
EBITDA adjusted	4,797	4,778	+19	+0.4
 Net operating interest	-721	-759	+38	-5.0
 Share of depreciation of lease rate	1,005	951	+54	+5.7
 Actual taxes on income	-157	-137	-20	+14.6
<b>Operating cash flow after taxes</b>	<b>4,924</b>	<b>4,833</b>	<b>+91</b>	<b>+1.9</b>
Net financial debt as of Dec 31	17,624	17,491	+133	+0.8
 Present value operate leases as of Dec 31	5,002	4,208	+794	+18.9
<b>Adjusted net financial debt as of Dec 31</b>	<b>22,626</b>	<b>21,699</b>	<b>+927</b>	<b>+4.3</b>
 Pension obligations as of Dec 31	4,510	3,688	+822	+22.3
 <b>Adjusted net debt as of Dec 31</b>	<b>27,136</b>	<b>25,387</b>	<b>+1,749</b>	<b>+6.9</b>
<b>Redemption coverage (%)</b>	<b>18.1</b>	<b>19.0</b>	-	-


<sup>1)</sup> Change in method, figures for 2015 retroactively adjusted.

 <b>EBITDA adjusted</b> [€ million]	<b>2016</b>	<b>2015</b>	<b>± absolute</b>	<b>± %</b>
DB Long-Distance <sup>1)</sup>	419	438	-19	-4.3
DB Regional	1,272	1,316	-44	-3.3
DB Cargo	108	120	-12	-10.0
DB Netze Track <sup>1)</sup>	1,484	1,491	-7	-0.5
DB Netze Stations	359	391	-32	-8.2
DB Netze Energy	197	133	+64	+48.1
DB Arriva	525	525	-	-
DB Schenker	599	589	+10	+1.7
Other/consolidation <sup>1)</sup>	-166	-225	+59	-26.2
<b>DB Group</b>	<b>4,797</b>	<b>4,778</b>	<b>+19</b>	<b>+0.4</b>


<sup>1)</sup> Previous years' figure adjusted.


 <b>EBIT adjusted</b> [€ million]	<b>2016</b>	<b>2015</b>	<b>± absolute</b>	<b>± %</b>
DB Long-Distance <sup>1)</sup>	173	165	+8	+4.8
DB Regional	636	669	-33	-4.9
DB Cargo	-81	-183	+102	-55.7
DB Netze Track <sup>1)</sup>	561	568	-7	-1.2
DB Netze Stations	221	254	-33	-13.0
DB Netze Energy	126	66	+60	+90.9
DB Arriva	280	270	+10	+3.7
DB Schenker	410	395	+15	+3.8
Other/consolidation <sup>1)</sup>	-380	-445	+65	-14.6
<b>DB Group</b>	<b>1,946</b>	<b>1,759</b>	<b>+187</b>	<b>+10.6</b>

<sup>1)</sup> Previous years' figure adjusted.


 <b>Gross capital expenditures</b> [€ million]	<b>2016</b>	<b>2015</b>	<b>± absolute</b>	<b>± %</b>
DB Long-Distance	416	673	-257	-38.2
DB Regional	693	881	-188	-21.3
DB Cargo	304	451	-147	-32.6
DB Netze Track <sup>1)</sup>	6,226	5,823	+403	+6.9
DB Netze Stations	584	533	+51	+9.6
DB Netze Energy	174	167	+7	+4.2
DB Arriva	359	276	+83	+30.1
DB Schenker	209	238	-29	-12.2
Other/consolidation <sup>1)</sup>	545	302	+243	+80.5
<b>DB Group</b>	<b>9,510</b>	<b>9,344</b>	<b>+166</b>	<b>+1.8</b>

<sup>1)</sup> Previous years' figure adjusted.


 <b>Gross capital expenditures by regions</b> [€ million]	2016	2015	± absolute	± %
Germany	8,956	8,619	+337	+3.9
Europe (not including Germany)	543	718	-175	-24.4
Asia/Pacific	40	28	+12	+42.9
North America	10	14	-4	-28.6
Rest of world	5	4	+1	+25.0
Consolidation	-44	-39	-5	+12.8
<b>DB Group</b>	<b>9,510</b>	<b>9,344</b>	<b>+166</b>	<b>+1.8</b>

 <b>Net capital expenditures</b> [€ million]	2016	2015	± absolute	± %
DB Long-Distance	416	670	-254	-37.9
DB Regional	632	866	-234	-27.0
DB Cargo	303	445	-142	-31.9
DB Netze Track <sup>1)</sup>	688	914	-226	-24.7
DB Netze Stations	117	88	+29	+33.0
DB Netze Energy	52	68	-16	-23.5
DB Arriva	358	276	+82	+29.7
DB Schenker	209	238	-29	-12.2
Other/consolidation <sup>1)</sup>	545	301	+244	+81.1
<b>DB Group</b>	<b>3,320</b>	<b>3,866</b>	<b>-546</b>	<b>-14.1</b>

<sup>1)</sup> Previous years' figure adjusted.

 <b>Net capital expenditures by regions</b> [€ million]	2016	2015	± absolute	± %
Germany	2,768	3,144	-376	-12.0
Europe (not including Germany)	541	715	-174	-24.3
Asia/Pacific	40	28	+12	+42.9
North America	10	14	-4	-28.6
Rest of world	5	4	+1	+25.0
Consolidation	-44	-39	-5	+12.8
<b>DB Group</b>	<b>3,320</b>	<b>3,866</b>	<b>-546</b>	<b>-14.1</b>

## > Social dimension


 <b>Employee satisfaction</b> [SI <sup>1)</sup> ]	<b>2016</b>	2015	2014
DB Group	3.7	-	3.7
DB Long-Distance	3.5	-	3.6
DB Regional	3.5	-	3.4
DB Cargo	3.4	-	3.5
DB Netze Track	3.7	-	3.7
DB Netze Stations	3.7	-	3.7
DB Netze Energy	3.8	-	3.8
DB Arriva	3.7	-	3.7
DB Schenker	3.8	-	3.9
Follow-up workshop implementation rate DB Group (%)	-	96.7	-

The employee survey is conducted every two years. When no survey has been conducted the proxy indicator "Follow-up workshop implementation rate" is used.

<sup>1)</sup> Satisfaction index.

 <b>Employer attractiveness</b> <sup>1)</sup> [rank in Germany]	<b>2016</b>	2015	2014
DB Group	16	20	11
High school students	26	29	13
Students/graduates	24	22	18
Skilled workers	12	16	10
Academically experienced professionals	9	17	5


<sup>1)</sup> Change in method, figures for previous years retroactively adjusted.

 <b>Young professionals</b> as of Dec 31 [NP <sup>1)</sup> ]	<b>2016</b>	2015	2014
Trainees <sup>2)</sup>	9,530	9,918	10,214
Dual degree students <sup>2)</sup>	941	1,012	1,050
Trainees <sup>3)</sup>	114	103	151
Interns <sup>3)</sup>	503	508	622
"Chance plus" participants	250	290	310

<sup>1)</sup> NP = natural persons.


<sup>2)</sup> Germany. Includes all class years of vocational training (usually three class years of trainees and dual degree students).

<sup>3)</sup> Germany (companies with about 98% of domestic employees).

 Share of women in Germany as of Dec 31 [%]	2016	2015	2014
DB Long-Distance	27.1	26.6	26.9
DB Regional	16.1	16.0	16.0
DB Cargo	11.2	11.4	11.2
DB Netze Track	18.6	17.7	16.8
DB Netze Stations	47.3	47.6	47.7
DB Netze Energy	13.3	13.2	12.9
DB Schenker	31.9	32.1	32.6
Other	30.0	45.5	44.6
<b>DB Group</b>	<b>23.0</b>	<b>22.8</b>	<b>22.8</b>


 Demographic preparedness	2016	2015	2014
Percentage of staffing needs covered in Germany as of Dec 31 (%)	97.3	97.3	-

Germany (companies with about 84% of domestic employees).

 Health rate in Germany based on hours [%]	2016	2015	2014
DB Long-Distance	93.4	93.3	93.7
DB Regional	92.4	92.3	92.9
DB Cargo	92.8	92.9	93.3
DB Netze Track	94.5	94.6	95.0
DB Netze Stations	93.0	93.8	93.9
DB Netze Energy	95.7	95.6	95.9
DB Schenker	94.6	95.4	95.8
Other <sup>1)</sup>	93.5	93.5	93.9
<b>DB Group</b>	<b>93.5</b>	<b>93.6</b>	<b>94.1</b>

Germany (companies with about 98% of domestic employees).

<sup>1)</sup> Previous years' figure adjusted.

 Employees as of Dec 31 [FTE <sup>1)</sup> ]	2016	2015	± absolute	± %
DB Long-Distance <sup>2)</sup>	16,326	16,339	-13	-0.1
DB Regional	36,008	36,494	-486	-1.3
DB Cargo	29,671	30,303	-632	-2.1
DB Netze Track <sup>2)</sup>	43,974	43,161	+813	+1.9
DB Netze Stations	5,093	4,982	+111	+2.2
DB Netze Energy	1,736	1,726	+10	+0.6
DB Arriva	54,150	46,484	+7,666	+16.5
DB Schenker	68,388	66,327	+2,061	+3.1
Other <sup>2)</sup>	51,022	51,386	-364	-0.7
<b>DB Group</b>	<b>306,368</b>	<b>297,202</b>	<b>+9,166</b>	<b>+3.1</b>

<sup>1)</sup> FTE = Full-time employees.

<sup>2)</sup> Previous years' figure adjusted.

### Employees by regions

as of Dec 31 [FTE<sup>1)</sup>]

	2016	2015	± absolute	± %
Germany	187,395	187,420	-25	-
Europe (not including Germany)	92,694	84,496	+8,198	+9.7
Asia/Pacific	15,016	14,232	+784	+5.5
North America	8,556	8,515	+41	+0.5
Rest of world	2,707	2,539	+168	+6.6
<b>DB Group</b>	<b>306,368</b>	<b>297,202</b>	<b>+9,166</b>	<b>+3.1</b>

<sup>1)</sup> FTE = Full-time employees.

### Employees as of Dec 31 [NP<sup>1)</sup>]

	2016	2015	± absolute	± %
DB Long-Distance <sup>2)</sup>	17,400	17,411	-11	-0.1
DB Regional	37,853	38,163	-310	-0.8
DB Cargo	30,084	30,718	-634	-2.1
DB Netze Track <sup>2)</sup>	44,957	44,028	+929	+2.1
DB Netze Stations	5,396	5,241	+155	+3.0
DB Netze Energy	1,777	1,770	+7	+0.4
DB Arriva	56,564	48,527	+8,037	+16.6
DB Schenker	70,805	68,722	+2,083	+3.0
Other <sup>2)</sup>	53,496	53,793	-297	-0.6
<b>DB Group</b>	<b>318,332</b>	<b>308,373</b>	<b>+9,959</b>	<b>+3.2</b>

<sup>1)</sup> NP = natural persons.<sup>2)</sup> Previous years' figure adjusted.

### Employees by regions

as of Dec 31 [NP<sup>1)</sup>]

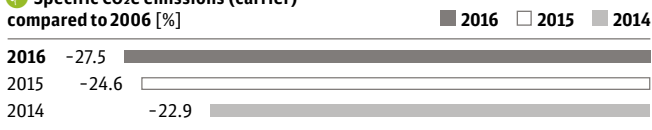
	2016	2015	± absolute	± %
Germany	195,692	195,378	+314	+0.2
Europe (not including Germany)	96,119	87,502	+8,617	+9.8
Asia/Pacific	15,084	14,322	+762	+5.3
North America	8,730	8,632	+98	+1.1
Rest of world	2,707	2,539	+168	+6.6
<b>DB Group</b>	<b>318,332</b>	<b>308,373</b>	<b>+9,959</b>	<b>+3.2</b>

<sup>1)</sup> NP = natural persons.

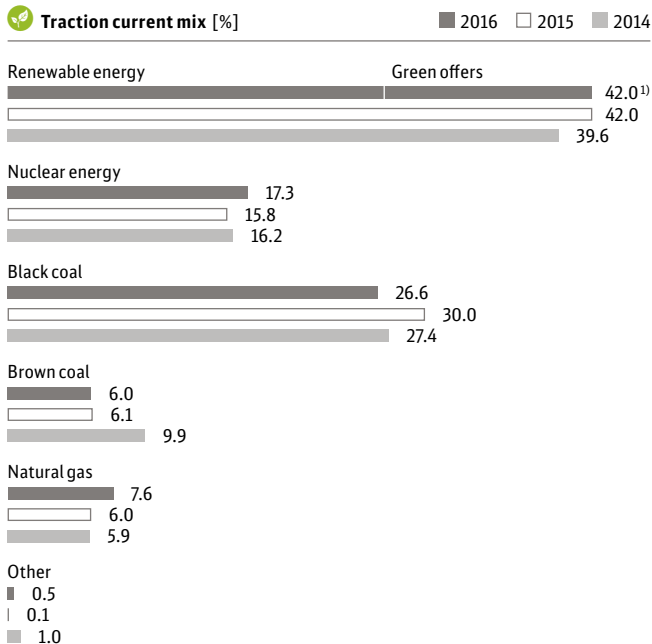


## > Environmental dimension

### Specific CO<sub>2</sub>e emissions (carrier) compared to 2006 [%]




### Traction current mix [%]




Data based on findings and estimates available as of February 2017.


<sup>1)</sup> Including purchased energy in the amount of 1,795 GWh for all green DB products with 100% green electricity (for example S-Bahn (metro) Hamburg, BahnCard, bahn.business as well as Environment Plus and DBeco plus). If a train operating company did not order additional green electricity, the share of its renewable energy in the traction current mix is 27%.

 <b>Noise remediation and prevention in Germany</b>	<b>2016</b>	2015	2014
<b>NOISE REMEDIATION (EXISTING NETWORK)</b>			
Sound barriers erected (km)	38	52	55
Homes with passive measures <sup>1)</sup>	1,495	1,853	2,400
Track kilometers noise remediated in total (rounded) as of Dec 31 (km)	1,600 <sup>2)</sup>	1,500	1,400
<b>NOISE REMEDIATION (NEW CONSTRUCTION AND EXPANSION)</b>			
Sound barriers erected (km)	44	17	29
Homes with passive measures <sup>1)</sup> as of Dec 31	8,680	12,474	8,100

<sup>1)</sup> 2014 rounded.

<sup>2)</sup> Preliminary figure.

 <b>Freight cars in operation equipped with V brake shoes in Germany as of Dec 31</b>	<b>2016</b>	2015	2014
New freight cars total	8,302	8,178	7,758
Freight cars refitted with whisper brakes total	24,094	12,282	6,576
Quiet freight cars in Germany total	<b>32,396</b>	<b>20,460</b>	<b>14,334</b>


 <b>Volume of waste in Germany according to type of disposal</b>	<b>2016</b>	2015	2014
Total waste (thousand t)	12,921	11,814	6,381
Recycling rate (%)	97.3	97.2	95.6
Share of thermal recovery (%)	1.4	1.6	2.7
Share of disposal (%)	1.4	1.2	1.7
Share of hazardous waste of total volume <sup>1)</sup> (%)	5.1	6.3	15.7

Excluding DB Arriva. Data for 2016 consists of projections based on the information and estimates available as of December 2016.

<sup>1)</sup> Pursuant to the List of Wastes Ordinance, for example waste oil.

## Figures by business units

### > Overview passenger transport

	2016	2015	± absolute	± %
<b>Punctuality DB rail passenger transport in Germany (%)</b>	<b>94.4</b>	<b>93.7</b>	-	-
DB Long-Distance	78.9	74.4	-	-
DB Regional	94.8	94.2	-	-
<b>Punctuality DB Arriva (rail) (%)</b>	<b>91.0</b>	<b>90.6</b>	-	-
<b>PASSENGER TRANSPORT (RAIL AND BUS)</b>				
<b>Passengers (million)</b>	<b>4,417</b>	<b>4,336</b>	<b>+81</b>	<b>+1.9</b>
<b>Passengers per day (million)</b>	<b>12.1</b>	<b>11.9</b>	<b>+0.2</b>	<b>+1.7</b>
<b>RAIL PERFORMANCE FIGURES</b>				
<b>Passengers (million)</b>	<b>2,365</b>	<b>2,251</b>	<b>+114</b>	<b>+5.1</b>
DB Long-Distance	139.0	131.9	+7.1	+5.4
DB Regional	1,879	1,879	-	-
DB Arriva	343.0	236.2	+106.8	+45.2
Other	3.7	3.6	+0.1	+2.8
<b>Passengers in Germany (million)</b>	<b>2,021</b>	<b>2,014</b>	<b>+7</b>	<b>+0.3</b>
<b>Passengers per day (million)</b>	<b>6.46</b>	<b>6.17</b>	<b>+0.29</b>	<b>+4.7</b>
DB Long-Distance	0.38	0.36	+0.02	+5.6
DB Regional	5.13	5.15	-0.02	-0.4
DB Arriva	0.94	0.65	+0.29	+44.6
Other	0.01	0.01	-	-
<b>Volume sold (million pkm)</b>	<b>91,651</b>	<b>88,636</b>	<b>+3,015</b>	<b>+3.4</b>
DB Long-Distance	39,516	36,975	+2,541	+6.9
DB Regional	40,809	42,586	-1,777	-4.2
DB Arriva	11,230	8,980	+2,250	+25.1
Other	96.1	95.2	+0.9	+0.9
<b>Volume produced (million train-path km)</b>	<b>775.6</b>	<b>748.7</b>	<b>+26.9</b>	<b>+3.6</b>
DB Long-Distance	144.1	138.4	+5.7	+4.1
DB Regional	459.3	476.1	-16.8	-3.5
DB Arriva	170.6	132.7	+37.9	+28.6
Other	1.6	1.5	+0.1	+6.7
<b>Trains per day<sup>1)</sup></b>	<b>24,234</b>	<b>24,220</b>	<b>+14</b>	<b>+0.1</b>
DB Long-Distance	1,358	1,304	+54	+4.1
DB Regional	22,769	22,809	-40	-0.2
Other	107	107	-	-
<b>BUS PERFORMANCE FIGURES</b>				
<b>Passengers (million)</b>	<b>2,052</b>	<b>2,085</b>	<b>-33</b>	<b>-1.6</b>
<b>Volume sold<sup>1)</sup> (million pkm)</b>	<b>7,821</b>	<b>7,994</b>	<b>-173</b>	<b>-2.2</b>
Regional bus	7,358	7,581	-223	-2.9
Long-distance bus	462.6	413.0	+49.6	+12.0
<b>Volume produced (million bus km)</b>	<b>1,627</b>	<b>1,622</b>	<b>+5</b>	<b>+0.3</b>

<sup>1)</sup> Excluding DB Arriva.

	2016	2015	± absolute	± %
<b>ROLLING STOCK</b>				
<b>ICE fleet</b> (number of trains)	<b>265</b>	<b>265</b>	-	-
<b>Multiple units</b> <sup>1)</sup>	<b>5,450</b>	<b>4,928</b>	<b>+522</b>	<b>+10.6</b>
S-Bahn (metro) d.c.	875	875	-	-
S-Bahn (metro) a.c.	921	910	+11	+1.2
Diesel multiple units	2,343	2,076	+267	+12.9
Rail buses	12	15	-3	-20.0
Electric multiple units	1,248	1,001	+247	+24.7
Trams	51	51	-	-
<b>Locomotives</b>	<b>1,384</b>	<b>1,453</b>	<b>-69</b>	<b>-4.7</b>
DB Long-Distance <sup>2)</sup>	421	420	+1	+0.2
DB Regional	934	1,006	-72	-7.2
DB Arriva	27	25	+2	+8.0
Other	2	2	-	-
<b>Passenger cars</b> <sup>3)</sup>	<b>6,380</b>	<b>6,734</b>	<b>-354</b>	<b>-5.3</b>
DB Long-Distance	2,661	2,820	-159	-5.6
DB Regional	3,614	3,815	-201	-5.3
DB Arriva	105	99	+6	+6.1
<b>Seats</b> (thousand)	<b>1,450</b>	<b>1,378</b>	<b>+72</b>	<b>+5.2</b>
DB Long-Distance	216	216	-	-
DB Regional	1,034	1,039	-5	-0.5
DB Arriva	198	121	+77	+63.6
Other	2	2	-	-
<b>BUS FLEET</b> <sup>4)</sup>				
<b>Buses</b>	<b>29,462</b>	<b>29,705</b>	<b>-243</b>	<b>-0.8</b>
DB Regional	12,871	13,428	-557	-4.1
DB Arriva	16,562	16,252	+310	+1.9
Other	29	25	+4	+16.0
<b>OTHER</b>				
<b>Automatic ticketing machines</b>	<b>7,028</b>	<b>7,168</b>	<b>-140</b>	<b>-2.0</b>
DB Regional	455	467	-12	-2.6
Combined ticketing machines	6,573	6,701	-128	-1.9
<b>BahnCards</b> as of Dec 31 (thousand)	<b>4,974</b>	<b>4,915</b>	<b>+59</b>	<b>+1.2</b>
BahnCard 100	47.0	44.4	+2.6	+5.9
BahnCard 50	1,310	1,311	-1	-0.1
BahnCard 25	3,617	3,559	+58	+1.6
<b>Participants BahnBonus program</b> as of Dec 31 (thousand)	<b>2,889</b>	<b>3,355</b>	<b>-466</b>	<b>-13.9</b>




<sup>1)</sup> Including ICE T, ICE TD, ICE 3 and ICE 4.

<sup>2)</sup> Including ICE 1 and ICE 2 power cars.

<sup>3)</sup> Including ICE cars.




<sup>4)</sup> DB Group and externally owned stock.

**> DB Long-Distance**

	2016	2015	± absolute	± %
  				
<b>Punctuality rail (%)</b>	<b>78.9</b>	<b>74.4</b>	-	-
<b>Rate of people making connections</b> (long-distance transport/ long-distance transport) (%)	<b>85.9</b>	<b>86.1</b>	-	-
<b>Customer satisfaction (SI)</b>	<b>77</b>	<b>75</b>	-	-
<b>Total revenues (€ million)</b>	<b>4,159</b>	<b>4,053</b>	<b>+106</b>	<b>+2.6</b>
thereof external revenues	4,012	3,903	+109	+2.8
<b>EBIT adjusted (€ million)</b>	<b>173</b>	<b>165</b>	<b>+8</b>	<b>+4.8</b>
<b>EBITDA adjusted (€ million)</b>	<b>419</b>	<b>438</b>	<b>-19</b>	<b>-4.3</b>
<b>Gross capital expenditures (€ million)</b>	<b>416</b>	<b>673</b>	<b>-257</b>	<b>-38.2</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>16,326</b>	<b>16,339</b>	<b>-13</b>	<b>-0.1</b>
<b>Employee satisfaction (SI)</b>	<b>3.5</b>	-	-	-
<b>Share of women in Germany</b> as of Dec 31 (%)	<b>27.1</b>	<b>26.6</b>	-	-
<b>Health rate in Germany (%)</b>	<b>93.4</b>	<b>93.3</b>	-	-
<b>Specific end-energy consumption</b> <b>(rail) compared to 2006</b> (related to pkm) (%)	<b>-22.9</b>	<b>-24.3</b>	-	-
<b>PERFORMANCE FIGURES</b>				
<b>Passengers (million)</b>	<b>139.0</b>	<b>131.9</b>	<b>+7.1</b>	<b>+5.4</b>
ICE	83.4	79.5	+3.9	+4.9
IC/EC	52.2	49.2	+3.0	+6.1
Other products	3.4	3.2	+0.2	+6.3
<b>Passengers rail per day (million)</b>	<b>0.38</b>	<b>0.36</b>	<b>+0.02</b>	<b>+5.6</b>
<b>Volume sold rail (million pkm)</b>	<b>39,516</b>	<b>36,975</b>	<b>+2,541</b>	<b>+6.9</b>
ICE	27,213	25,280	+1,933	+7.6
IC/EC	11,426	10,810	+616	+5.7
Other products	877	885	-8	-0.9
<b>Volume produced</b> (million train-path km)	<b>144.1</b>	<b>138.4</b>	<b>+5.7</b>	<b>+4.1</b>
<b>Mean travel distance (km)</b>	<b>284.3</b>	<b>280.3</b>	<b>+4.0</b>	<b>+1.4</b>
thereof ICE	326.3	318.0	+8.3	+2.6
thereof IC/EC	218.9	219.7	-0.8	-0.4
<b>Load factor (%)</b>	<b>52.9</b>	<b>51.8</b>	-	-
<b>Trains per day</b>	<b>1,358</b>	<b>1,304</b>	<b>+54</b>	<b>+4.1</b>
<b>Passengers long-distance bus</b> (million)	<b>0.8</b>	<b>0.8</b>	-	-
<b>Volume sold long-distance bus</b> (million pkm)	<b>224.1</b>	<b>218.0</b>	<b>+6.1</b>	<b>+2.8</b>
<b>ROLLING STOCK</b>				
<b>Locomotives</b>	<b>257</b>	<b>256</b>	<b>+1</b>	<b>+0.4</b>
Electric locomotives	227	227	-	-
Diesel locomotives	30	29	+1	+3.4
<b>Passenger cars</b>	<b>1,644</b>	<b>1,803</b>	<b>-159</b>	<b>-8.8</b>
IC/EC	1,299	1,327	-28	-2.1
Restaurant cars	103	112	-9	-8.0
Couchette cars	86	133	-47	-35.3
Sleeping cars	-	42	-42	-100
Double-deck cars	135	100	+35	+35.0
Other (including baggage cars)	21	89	-68	-76.4




	2016	2015	± absolute	± %
<b>ICE fleet (number of trains)</b>	<b>265</b>	<b>265</b>	-	-
<b>ICE 1</b>				
<b>Number of trains</b>	<b>59</b>	<b>59</b>	-	-
<b>Power cars</b>	<b>118</b>	<b>118</b>	-	-
<b>Intermediate cars</b>	<b>708</b>	<b>708</b>	-	-
1st class cars	195	195	-	-
2nd class cars	454	454	-	-
Restaurant cars	59	59	-	-
<b>ICE 2</b>				
<b>Number of trains</b>	<b>44</b>	<b>44</b>	-	-
<b>Power cars</b>	<b>46</b>	<b>46</b>	-	-
<b>Driving trailers</b>	<b>45</b>	<b>45</b>	-	-
<b>Intermediate cars</b>	<b>264</b>	<b>264</b>	-	-
1st class cars	88	88	-	-
2nd class cars	132	132	-	-
Restaurant cars	44	44	-	-
<b>ICE T</b>				
<b>Multiple units</b>	<b>67</b>	<b>67</b>	-	-
<b>Rail cars</b>	<b>260</b>	<b>260</b>	-	-
<b>End cars</b>	<b>136</b>	<b>136</b>	-	-
<b>Intermediate cars</b>	<b>56</b>	<b>56</b>	-	-
<b>ICE TD</b>				
<b>Multiple units</b>	<b>15</b>	<b>19</b>	-4	-21.1
<b>Rail cars</b>	<b>60</b>	<b>78</b>	-18	-23.1
End cars	30	39	-9	-23.1
Intermediate cars	30	39	-9	-23.1
<b>ICE 3</b>				
<b>Multiple units</b>	<b>78</b>	<b>76</b>	+2	+2.6
<b>Rail cars</b>	<b>312</b>	<b>304</b>	+8	+2.6
1st class cars	78	76	+2	+2.6
2nd class cars	234	228	+6	+2.6
<b>Trailer cars</b>	<b>312</b>	<b>304</b>	+8	+2.6
1st class cars	78	76	+2	+2.6
2nd class cars	156	152	+4	+2.6
Restaurant cars	78	76	+2	+2.6
<b>ICE 4</b>				
<b>Multiple units</b>	<b>2</b>	-	+2	-
<b>Rail cars</b>	<b>12</b>	-	+12	-
1st class cars	2	-	+2	-
2nd class cars	10	-	+10	-
<b>Trailer cars</b>	<b>12</b>	-	+12	-
1st class cars	4	-	+4	-
2nd class cars	6	-	+6	-
Restaurant cars	2	-	+2	-
<b>Seats</b>	<b>215,721</b>	<b>216,064</b>	-343	-0.2
1st class	44,938	46,360	-1,422	-3.1
2nd class	170,783	169,704	+1,079	+0.6

## &gt; DB Regional

	2016	2015	± absolute	± %
  				
<b>Punctuality rail (%)</b>	<b>94.8</b>	<b>94.2</b>	-	-
<b>Punctuality bus (%)</b>	<b>90.6</b>	<b>90.5</b>	-	-
<b>Customer satisfaction rail (SI)</b>	<b>69</b>	<b>71</b>	-	-
<b>Customer satisfaction bus (SI)</b>	<b>75</b>	<b>74</b>	-	-
<b>Total revenues (€ million)</b>	<b>8,653</b>	<b>8,670</b>	<b>-17</b>	<b>-0.2</b>
thereof external revenues	8,529	8,568	-39	-0.5
thereof concession fees	3,849	3,838	+11	+0.3
<b>EBIT adjusted (€ million)</b>	<b>636</b>	<b>669</b>	<b>-33</b>	<b>-4.9</b>
<b>EBITDA adjusted (€ million)</b>	<b>1,272</b>	<b>1,316</b>	<b>-44</b>	<b>-3.3</b>
<b>Gross capital expenditures (€ million)</b>	<b>693</b>	<b>881</b>	<b>-188</b>	<b>-21.3</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>36,008</b>	<b>36,494</b>	<b>-486</b>	<b>-1.3</b>
<b>Employee satisfaction (SI)</b>	<b>3.5</b>	-	-	-
<b>Share of women in Germany as of Dec 31 (%)</b>	<b>16.1</b>	<b>16.0</b>	-	-
<b>Health rate in Germany (%)</b>	<b>92.4</b>	<b>92.3</b>	-	-
<b>Specific end-energy consumption (rail) compared to 2006 (related to pkm) (%)</b>	<b>-26.3</b>	<b>-26.3</b>	-	-
<b>Specific end-energy consumption (bus) compared to 2006 (related to bus km) (%)</b>	<b>+5.8</b>	<b>+7.2</b>	-	-
<b>PERFORMANCE FIGURES</b>				
<b>Passengers (million)</b>	<b>2,512</b>	<b>2,537</b>	<b>-2.5</b>	<b>-1.0</b>
<b>Passengers per day (million)</b>	<b>6.86</b>	<b>6.95</b>	<b>-0.09</b>	<b>-1.3</b>
<b>Volume sold (million pkm)</b>	<b>48,399</b>	<b>50,360</b>	<b>-1,961</b>	<b>-3.9</b>
<b>PERFORMANCE FIGURES RAIL</b>				
<b>Passengers (million)</b>	<b>1,879</b>	<b>1,879</b>	-	-
<b>Passengers per day (million)</b>	<b>5.13</b>	<b>5.15</b>	<b>-0.02</b>	<b>-0.4</b>
<b>Volume sold (million pkm)</b>	<b>40,809</b>	<b>42,586</b>	<b>-1,777</b>	<b>-4.2</b>
<b>Volume produced (million train-path km)</b>	<b>459.3</b>	<b>476.1</b>	<b>-16.8</b>	<b>-3.5</b>
<b>Trains per day</b>	<b>22,769</b>	<b>22,809</b>	<b>-40</b>	<b>-0.2</b>
<b>Mean travel distance (km)</b>	<b>21.7</b>	<b>22.7</b>	<b>-1.0</b>	<b>-4.4</b>
<b>ROLLING STOCK</b>				
<b>Locomotives</b>	<b>934</b>	<b>1,006</b>	<b>-72</b>	<b>-7.2</b>
Electric locomotives	811	855	-44	-5.1
Diesel locomotives	123	151	-28	-18.5
<b>Multiple units</b>	<b>4,073</b>	<b>4,016</b>	<b>+57</b>	<b>+1.4</b>
S-Bahn (metro) d.c.	815	815	-	-
S-Bahn (metro) a.c.	921	910	+11	+1.2
Diesel multiple units	1,559	1,586	-27	-1.7
Rail buses	3	6	-3	-50.0
Electric multiple units	775	699	+76	+10.9

	2016	2015	± absolute	± %
<b>Rail cars</b>	<b>11,501</b>	<b>11,161</b>	<b>+340</b>	<b>+3.0</b>
S-Bahn (metro) d.c.	1,794	1,794	-	-
S-Bahn (metro) a.c.	3,604	3,540	+64	+1.8
Diesel rail cars	3,156	3,198	-42	-1.3
Rail buses	3	6	-3	-50.0
Electric rail cars	2,944	2,623	+321	+12.2
<b>Coaches</b>	<b>3,614</b>	<b>3,815</b>	<b>-201</b>	<b>-5.3</b>
Double-deck cars	2,338	2,303	+35	+1.5
Other passenger cars (including baggage cars)	1,276	1,512	-236	-15.6
<b>Seats (thousand)</b>	<b>1,034</b>	<b>1,039</b>	<b>-5</b>	<b>-0.5</b>
1st class	75.3	74.3	+1.0	+1.3
2nd class (including folding seats)	958.4	964.5	-6.1	-0.6
<b>PERFORMANCE FIGURES BUS</b>				
<b>Passengers (million)</b>	<b>633.2</b>	<b>657.4</b>	<b>-24.2</b>	<b>-3.7</b>
<b>Volume sold (million pkm)</b>	<b>7,589</b>	<b>7,774</b>	<b>-185</b>	<b>-2.4</b>
<b>Volume produced (million bus km)</b>	<b>586.5</b>	<b>588.0</b>	<b>-1.5</b>	<b>-0.3</b>
<b>BUS FLEET</b>				
<b>Buses</b>	<b>12,871</b>	<b>13,428</b>	<b>-557</b>	<b>-4.1</b>
DB stock	5,109	5,037	+72	+1.4
Externally owned stock	7,762	8,391	-629	-7.5




## > DB Arriva

	2016	2015	± absolute	± %
  				
<b>Punctuality rail (%)</b>	<b>91.0</b>	<b>90.6</b>	-	-
<b>Customer satisfaction bus and rail in Great Britain (SI)</b>	<b>81</b>	<b>83</b>	-	-
<b>Total revenues (€ million)</b>	<b>5,093</b>	<b>4,843</b>	<b>+250</b>	<b>+5.2</b>
thereof external revenues	5,085	4,836	+249	+5.1
<b>EBIT adjusted (€ million)</b>	<b>280</b>	<b>270</b>	<b>+10</b>	<b>+3.7</b>
<b>EBITDA adjusted (€ million)</b>	<b>525</b>	<b>525</b>	-	-
<b>Gross capital expenditures (€ million)</b>	<b>359</b>	<b>276</b>	<b>+83</b>	<b>+30.1</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>54,150</b>	<b>46,484</b>	<b>+7,666</b>	<b>+16.5</b>
<b>Employee satisfaction (SI)</b>	<b>3.7</b>	-	-	-
<b>Specific CO<sub>2</sub>e emissions rail compared to 2006 (related to rail car units) (%)</b>	<b>-13.0</b>	<b>-12.6</b>	-	-
<b>Specific CO<sub>2</sub>e emissions bus compared to 2006 (related to bus km) (%)</b>	<b>-16.3</b>	<b>-17.5</b>	-	-






	2016	2015	± absolute	± %
<b>PERFORMANCE FIGURES</b>				
<b>Passengers</b> (million)	<b>1,761</b>	<b>1,663</b>	<b>+98</b>	<b>+5.9</b>
<b>Passengers per day</b> (million)	<b>4.81</b>	<b>4.54</b>	<b>+0.27</b>	<b>+5.9</b>
<b>PERFORMANCE FIGURES RAIL</b>				
<b>Passengers</b> (million)	<b>343.0</b>	<b>236.2</b>	<b>+106.8</b>	<b>+45.2</b>
<b>Passengers per day</b> (million)	<b>0.94</b>	<b>0.65</b>	<b>+0.29</b>	<b>+44.6</b>
<b>Volume sold</b> (million pkm)	<b>11,230</b>	<b>8,980</b>	<b>+2,250</b>	<b>+25.1</b>
<b>Volume produced</b> (million train-path km)	<b>170.6</b>	<b>132.7</b>	<b>+37.9</b>	<b>+28.6</b>
<b>ROLLING STOCK</b>				
<b>Locomotives</b>	<b>27</b>	<b>25</b>	<b>+2</b>	<b>+8.0</b>
Electric locomotives	1	-	+1	-
Diesel locomotives	26	25	+1	+4.0
<b>Multiple units</b>	<b>1,183</b>	<b>718</b>	<b>+465</b>	<b>+64.8</b>
S-Bahn (metro) d.c.	60	60	-	-
Diesel multiple units	746	448	+298	+66.5
Electric multiple units	326	159	+167	+105
Trams	51	51	-	-
<b>Rail cars</b>	<b>3,314</b>	<b>1,984</b>	<b>+1,330</b>	<b>+67.0</b>
S-Bahn (metro) d.c.	120	120	-	-
Diesel rail cars	1,857	1,230	+627	+51.0
Electric rail cars	1,286	583	+703	+121
Trams	51	51	-	-
<b>Coaches</b>	<b>105</b>	<b>99</b>	<b>+6</b>	<b>+6.1</b>
EC/IC	85	83	+2	+2.4
Restaurant cars	7	7	-	-
Other (including baggage cars)	13	9	+4	+44.4
<b>Seats</b>	<b>202,548</b>	<b>121,069</b>	<b>+81,479</b>	<b>+67.3</b>
1st class	4,462	3,774	+688	+18.2
2nd class (including folding seats)	198,086	117,295	+80,791	+68.9
<b>PERFORMANCE FIGURES BUS</b>				
<b>Passengers</b> (million)	<b>1,418</b>	<b>1,427</b>	<b>-9</b>	<b>-0.6</b>
<b>Volume produced</b> (million bus km)	<b>1,028</b>	<b>1,024</b>	<b>+4</b>	<b>+0.4</b>
<b>BUS FLEET</b>				
<b>Buses</b>	<b>16,562</b>	<b>16,252</b>	<b>+310</b>	<b>+1.9</b>
DB stock	15,845	15,597	+248	+1.6
Externally owned stock	717	655	+62	+9.5

## > DB Cargo


	2016	2015	± absolute	± %
  				
<b>Punctuality (%)</b>	<b>75.6</b>	<b>73.9</b>	-	-
<b>Customer satisfaction (SI)</b>	-	<b>64</b>	-	-
<b>Market share in Europe (%)</b>	<b>22.2</b>	<b>22.9</b>	-	-
<b>Total revenues (€ million)</b>	<b>4,560</b>	<b>4,767</b>	<b>-207</b>	<b>-4.3</b>
thereof external revenues	4,230	4,417	-187	-4.2
<b>EBIT adjusted (€ million)</b>	<b>-81</b>	<b>-183</b>	<b>+102</b>	<b>-55.7</b>
<b>EBIT margin (adjusted) (%)</b>	<b>-1.8</b>	<b>-3.8</b>	-	-
<b>EBITDA adjusted (€ million)</b>	<b>108</b>	<b>120</b>	<b>-12</b>	<b>-10.0</b>
<b>Gross capital expenditures (€ million)</b>	<b>304</b>	<b>451</b>	<b>-147</b>	<b>-32.6</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>29,671</b>	<b>30,303</b>	<b>-632</b>	<b>-2.1</b>
<b>Employee satisfaction (SI)</b>	<b>3.4</b>	-	-	-
<b>Share of women in Germany as of Dec 31 (%)</b>	<b>11.2</b>	<b>11.4</b>	-	-
<b>Health rate in Germany (%)</b>	<b>92.8</b>	<b>92.9</b>	-	-
<b>Specific end-energy consumption compared to 2006 (related to tkm)(%)</b>	<b>-17.1</b>	<b>-16.8</b>	-	-
<b>Quiet freight cars in Germany as of Dec 31</b>	<b>32,396</b>	<b>20,460</b>	<b>+11,936</b>	<b>+58.3</b>
<b>PERFORMANCE FIGURES</b>				
<b>Freight carried (million t)</b>	<b>277.4</b>	<b>300.2</b>	<b>-22.8</b>	<b>-7.6</b>
thereof in Germany	204.5	217.6	-13.1	-6.0
<b>Volume sold (million tkm)</b>	<b>94,698</b>	<b>98,445</b>	<b>-3,747</b>	<b>-3.8</b>
thereof in Germany	68,630	71,039	-2,409	-3.4
<b>Volume produced (million train-path km)</b>	<b>179.1</b>	<b>187.0</b>	<b>-7.9</b>	<b>-4.2</b>
<b>Trains per day</b>	<b>4,362</b>	<b>4,520</b>	<b>-158</b>	<b>-3.5</b>
<b>Mean transport distance (km)</b>	<b>341.4</b>	<b>327.9</b>	<b>+13.5</b>	<b>+4.1</b>
<b>Capacity utilization (t per train)</b>	<b>528.8</b>	<b>526.5</b>	<b>+2.3</b>	<b>+0.4</b>
<b>ROLLING STOCK</b>				
<b>Locomotives</b>	<b>2,817</b>	<b>2,869</b>	<b>-52</b>	<b>-1.8</b>
Electric locomotives	1,278	1,256	+22	+1.8
Diesel locomotives	1,539	1,613	-74	-4.6
<b>Freight cars</b>	<b>84,827</b>	<b>87,264</b>	<b>-2,437</b>	<b>-2.8</b>
thereof with whisper brakes	40,103	28,565	+11,538	+40.4
<b>DB stock</b>	<b>75,592</b>	<b>77,251</b>	<b>-1,659</b>	<b>-2.1</b>
Covered wagons	14,925	15,315	-390	-2.5
Open wagons	24,065	24,378	-313	-1.3
Flat wagons	36,016	36,991	-975	-2.6
Tank wagons	586	567	+19	+3.4
<b>Leased wagons</b>	<b>2,410</b>	<b>3,092</b>	<b>-682</b>	<b>-22.1</b>
<b>Rented from third parties</b>	<b>8,104</b>	<b>8,095</b>	<b>+9</b>	<b>+0.1</b>
<b>Rented to third parties (-)</b>	<b>1,279</b>	<b>1,174</b>	<b>+105</b>	<b>+8.9</b>

	2016	2015	± absolute	± %
<b>Transport capacity of freight cars</b> (thousand t)	<b>5,292</b>	<b>5,384</b>	<b>-92</b>	<b>-1.7</b>
DB stock	4,694	4,744	-50	-1.1
Covered wagons	732	738	-6	-0.8
Open wagons	1,459	1,497	-38	-2.5
Flat wagons	2,482	2,489	-7	-0.3
Tank wagons	21	20	+1	+5.0
Leased wagons	178	227	-49	-21.6
Rented from third parties	479	468	+11	+2.4
Rented to third parties (-)	59	55	+4	+7.3

## > DB Schenker

	2016	2015	± absolute	± %
   <b>Customer satisfaction (SI)</b>	-	71	-	-
<b>Total revenues (€ million)</b>	<b>15,128</b>	<b>15,451</b>	<b>-323</b>	<b>-2.1</b>
thereof external revenues	15,059	15,390	-331	-2.2
thereof European land transport	6,358	6,317	+41	+0.6
thereof air and ocean freight	6,257	6,753	-496	-7.3
thereof contract logistics	2,514	2,381	+133	+5.6
<b>Gross profit margin (%)</b>	<b>36.0</b>	<b>34.4</b>	-	-
<b>EBIT adjusted (€ million)</b>	<b>410</b>	<b>395</b>	<b>+15</b>	<b>+3.8</b>
<b>EBIT margin (adjusted) (%)</b>	<b>2.7</b>	<b>2.6</b>	-	-
<b>EBITDA adjusted (€ million)</b>	<b>599</b>	<b>589</b>	<b>+10</b>	<b>+1.7</b>
<b>Gross capital expenditures (€ million)</b>	<b>209</b>	<b>238</b>	<b>-29</b>	<b>-12.2</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>68,388</b>	<b>66,327</b>	<b>+2,061</b>	<b>+3.1</b>
<b>Employee satisfaction (SI)</b>	<b>3.8</b>	-	-	-
<b>Share of women in Germany</b> as of Dec 31 (%)	<b>31.9</b>	<b>32.1</b>	-	-
<b>Health rate in Germany (%)</b>	<b>94.6</b>	<b>95.4</b>	-	-
<b>Specific CO<sub>2</sub> emissions (European land transport) compared to 2006</b> (related to tkm) (%)	<b>-16.3</b>	<b>-20.1</b>	-	-
<b>Specific CO<sub>2</sub> emissions (air freight) compared to 2006</b> (related to tkm) (%)	<b>-4.8</b>	<b>-2.9</b>	-	-
<b>Specific CO<sub>2</sub> emissions (ocean freight) compared to 2006</b> (related to tkm) (%)	<b>-60.3</b>	<b>-50.3</b>	-	-
<b>PERFORMANCE FIGURES</b>				
<b>Shipments in European land transport</b> (thousand)	<b>99,638</b>	<b>99,361</b>	<b>+277</b>	<b>+0.3</b>
<b>Air freight volume (export)</b> (thousand t)	<b>1,179</b>	<b>1,128</b>	<b>+51</b>	<b>+4.5</b>
<b>Ocean freight volume (export)</b> (thousand TEU)	<b>2,006</b>	<b>1,942</b>	<b>+64</b>	<b>+3.3</b>
<b>Warehouse space contract logistics</b> (million m <sup>2</sup> )	<b>8.0</b>	<b>7.7</b>	<b>+0.3</b>	<b>+3.9</b>

## > DB Netze Track

	2016	2015	± absolute	± %
<b>Punctuality DB Group (rail) in Germany (%)</b>	<b>94.3</b>	<b>93.6</b>	-	-
<b>Punctuality in Germany <sup>1)</sup> (%)</b>	<b>93.9</b>	<b>93.7</b>	-	-
<b>Customer satisfaction (SI)</b>	<b>69</b>	<b>68</b>	-	-
<b>Total revenues (€ million)</b>	<b>5,228</b>	<b>5,015</b>	<b>+213</b>	<b>+4.2</b>
thereof external revenues	1,408	1,217	+191	+15.7
Share of external revenues (%)	26.9	24.3	-	-
<b>EBIT adjusted (€ million)</b>	<b>561</b>	<b>568</b>	<b>-7</b>	<b>-1.2</b>
<b>EBITDA adjusted (€ million)</b>	<b>1,484</b>	<b>1,491</b>	<b>-7</b>	<b>-0.5</b>
<b>ROCE (%)</b>	<b>3.1</b>	<b>3.1</b>	-	-
<b>Capital employed as of Dec 31 (€ million)</b>	<b>17,821</b>	<b>18,082</b>	<b>-261</b>	<b>-1.4</b>
<b>Net financial debt as of Dec 31 (€ million)</b>	<b>10,396</b>	<b>10,696</b>	<b>-300</b>	<b>-2.8</b>
<b>Redemption coverage (%)</b>	<b>12.7</b>	<b>12.3</b>	-	-
<b>Gross capital expenditures (€ million)</b>	<b>6,226</b>	<b>5,823</b>	<b>+403</b>	<b>+6.9</b>
<b>Net capital expenditures (€ million)</b>	<b>688</b>	<b>914</b>	<b>-226</b>	<b>-24.7</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>43,974</b>	<b>43,161</b>	<b>+813</b>	<b>+1.9</b>
<b>Employee satisfaction (SI)</b>	<b>3.7</b>	-	-	-
<b>Share of women as of Dec 31 (%)</b>	<b>18.6</b>	<b>17.7</b>	-	-
<b>Health rate (%)</b>	<b>94.5</b>	<b>94.6</b>	-	-
<b>Track kilometers noise remediated in total (rounded) as of Dec 31 (km)</b>	<b>1,600<sup>2)</sup></b>	<b>1,500</b>	<b>+100</b>	<b>+6.7</b>
<b>PERFORMANCE FIGURES</b>				
<b>Train kilometers on track infrastructure (million train-path km)</b>	<b>1,068</b>	<b>1,054</b>	<b>+14</b>	<b>+1.3</b>
thereof non-Group customers	322.0	290.0	+32.0	+11.0
thereof DB Netze Track	1,066	1,053	+13	+1.2




<sup>1)</sup> Non-Group and DB Group train operating companies.

<sup>2)</sup> Preliminary figure.

	2016	2015	± absolute	± %
<b>INFRASTRUCTURE <sup>1)</sup></b>				
<b>Length of line operated (km)</b>	<b>33,380</b>	<b>33,332</b>	<b>+48</b>	<b>+0.1</b>
thereof electrified	20,095	19,983	+112	+0.6
thereof DB Netze Track	33,241	33,193	+48	+0.1
Standard gauge	33,235	33,187	+48	+0.1
Narrow gauge	6	6	-	-
<b>Length of all track (km)</b>	<b>60,780</b>	<b>60,795</b>	<b>-15</b>	<b>-</b>
thereof DB Netze Track	60,512	60,527	-15	-
<b>Switches and crossings</b>	<b>66,935</b>	<b>67,552</b>	<b>-617</b>	<b>-0.9</b>
thereof DB Netze Track	66,454	67,071	-617	-0.9
<b>Stations</b>	<b>3,226</b>	<b>3,289</b>	<b>-63</b>	<b>-1.9</b>
thereof DB Netze Track	3,207	3,270	-63	-1.9
<b>Stopping points</b>	<b>2,940</b>	<b>2,970</b>	<b>-30</b>	<b>-1.0</b>
thereof DB Netze Track	2,922	2,952	-30	-1.0
<b>Interlockings</b>	<b>2,781</b>	<b>2,857</b>	<b>-76</b>	<b>-2.7</b>
thereof electronic	361	338	+23	+6.8
thereof DB Netze Track	2,776	2,852	-76	-2.7
thereof electronic	361	338	+23	+6.8
<b>Level crossings</b>	<b>13,963</b>	<b>14,102</b>	<b>-139</b>	<b>-1.0</b>
thereof technically protected	9,726	9,817	-91	-0.9
thereof DB Netze Track	13,862	14,000	-138	-1.0
thereof technically protected	9,665	9,756	-91	-0.9
<b>Noise protection walls (km)</b>	<b>1,631</b>	<b>1,463</b>	<b>+168</b>	<b>+11.5</b>
<b>Tunnels</b>	<b>708</b>	<b>701</b>	<b>+7</b>	<b>+1.0</b>
Subterranean	561	554	+7	+1.3
Above ground	147	147	-	-
Total length (km)	537.7	505.9	+31.8	+6.3
Length of longest tunnel (m)	10,779	10,779	-	-
<b>Railway bridges</b>	<b>25,139</b>	<b>25,183</b>	<b>-44</b>	<b>-0.2</b>
thereof DB Netze Track	25,119	25,163	-44	-0.2
<b>Private sidings</b>	<b>2,371</b>	<b>2,359</b>	<b>+12</b>	<b>+0.5</b>

<sup>1)</sup> Including Infra Silesia S.A. and UBB Usedomer Bäderbahn GmbH.


## > DB Netze Stations

	2016	2015	± absolute	± %
  				
<b>Facilities quality<sup>1)</sup> (grade)</b>	<b>2.92</b>	<b>2.94</b>	-	-
<b>Customer satisfaction traffic stations (passengers/visitors) (SI)</b>	<b>69</b>	<b>69</b>	-	-
<b>Customer satisfaction traffic stations (TOCs and transport authorities) (SI)</b>	<b>62</b>	<b>65</b>	-	-
<b>Customer satisfaction tenants (SI)</b>	<b>78</b>	<b>77</b>	-	-
<b>Total revenues (€ million)</b>	<b>1,233</b>	<b>1,199</b>	<b>+34</b>	<b>+2.8</b>
thereof external revenues	519	480	+39	+8.1
thereof rental and lease revenues	377	370	+7	+1.9
<b>EBIT adjusted (€ million)</b>	<b>221</b>	<b>254</b>	<b>-33</b>	<b>-13.0</b>
<b>EBITDA adjusted (€ million)</b>	<b>359</b>	<b>391</b>	<b>-32</b>	<b>-8.2</b>
<b>ROCE (%)</b>	<b>7.9</b>	<b>9.0</b>	-	-
<b>Capital employed as of Dec 31 (€ million)</b>	<b>2,777</b>	<b>2,811</b>	<b>-34</b>	<b>-1.2</b>
<b>Net financial debt as of Dec 31 (€ million)</b>	<b>1,257</b>	<b>1,294</b>	<b>-37</b>	<b>-2.9</b>
<b>Redemption coverage (%)</b>	<b>22.0</b>	<b>25.0</b>	-	-
<b>Gross capital expenditures (€ million)</b>	<b>584</b>	<b>533</b>	<b>+51</b>	<b>+9.6</b>
<b>Net capital expenditures (€ million)</b>	<b>117</b>	<b>88</b>	<b>+29</b>	<b>+33.0</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>5,093</b>	<b>4,982</b>	<b>+111</b>	<b>+2.2</b>
<b>Employee satisfaction (SI)</b>	<b>3.7</b>	-	-	-
<b>Share of women as of Dec 31 (%)</b>	<b>47.3</b>	<b>47.6</b>	-	-
<b>Health rate (%)</b>	<b>93.0</b>	<b>93.8</b>	-	-
<b>Absolute primary energy consumption (stations) compared to 2010 (%)</b>	<b>-16.8</b>	<b>-16.6</b>	-	-
<b>PERFORMANCE FIGURES</b>				
<b>Station stops (million)</b>	<b>152.6</b>	<b>150.9</b>	<b>+1.7</b>	<b>+1.1</b>
thereof non-Group customers	35.4	31.5	+3.9	+12.4
DB Netze Stations	149.4	147.8	+1.6	+1.1
Other <sup>2)</sup>	3.2	3.1	+0.1	+3.2
<b>INFRASTRUCTURE</b>				
<b>Passenger stations</b>	<b>5,662</b>	<b>5,681</b>	<b>-19</b>	<b>-0.3</b>
DB Netze Stations	5,367	5,382	-15	-0.3
Other <sup>2)</sup>	295	299	-4	-1.3

<sup>1)</sup> Preliminary figures.

<sup>2)</sup> DB RegioNetz Infrastruktur GmbH and UBB Usedomer Bäderbahn GmbH.


**> DB Netze Energy**

	2016	2015	± absolute	± %
<b>Supply reliability<sup>1)</sup> (%)</b>	<b>99.99</b>	<b>99.99</b>	-	-
<b>Customer satisfaction (SI)</b>	<b>80</b>	<b>78</b>	-	-
Traction current and diesel (SI)	80	78	-	-
Electricity and gas plus (DB Group customers) (SI)	79	77	-	-
Electricity and gas plus (non-Group customers) (SI)	82	83	-	-
<b>Total revenues (€ million)</b>	<b>2,779</b>	<b>2,812</b>	<b>-33</b>	<b>-1.2</b>
thereof external revenues	1,194	1,128	+66	+5.9
<b>EBIT adjusted (€ million)</b>	<b>126</b>	<b>66</b>	<b>+60</b>	<b>+90.9</b>
<b>EBITDA adjusted (€ million)</b>	<b>197</b>	<b>133</b>	<b>+64</b>	<b>+48.1</b>
<b>ROCE (%)</b>	<b>14.3</b>	<b>7.0</b>	-	-
<b>Capital employed as of Dec 31 (€ million)</b>	<b>878</b>	<b>937</b>	<b>-59</b>	<b>-6.3</b>
<b>Net financial debt as of Dec 31 (€ million)</b>	<b>390</b>	<b>254</b>	<b>+136</b>	<b>+53.5</b>
<b>Redemption coverage (%)</b>	<b>32.9</b>	<b>27.9</b>	-	-
<b>Gross capital expenditures (€ million)</b>	<b>174</b>	<b>167</b>	<b>+7</b>	<b>+4.2</b>
<b>Net capital expenditures (€ million)</b>	<b>52</b>	<b>68</b>	<b>-16</b>	<b>-23.5</b>
<b>Employees as of Dec 31 (FTE)</b>	<b>1,736</b>	<b>1,726</b>	<b>+10</b>	<b>+0.6</b>
<b>Employee satisfaction (SI)</b>	<b>3.8</b>	-	-	-
<b>Share of women as of Dec 31 (%)</b>	<b>13.3</b>	<b>13.2</b>	-	-
<b>Health rate (%)</b>	<b>95.7</b>	<b>95.6</b>	-	-
<b>Share of renewable energy in the traction current mix (%)</b>	<b>42.0</b>	<b>42.0</b>	-	-
<b>PERFORMANCE FIGURES</b>				
<b>Traction current (16.7 Hz and direct current) (GWh)</b>	<b>8,902</b>	<b>8,644</b>	<b>+258</b>	<b>+3.0</b>
<b>Traction current pass-through (16.7Hz) (GWh)</b>	<b>1,419</b>	<b>1,181</b>	<b>+238</b>	<b>+20.2</b>
<b>Stationary energy (50 Hz and 16.7 Hz) (GWh)</b>	<b>17,589</b>	<b>14,865</b>	<b>+2,724</b>	<b>+18.3</b>
<b>Diesel fuel (million l)</b>	<b>433.7</b>	<b>427.1</b>	<b>+6.6</b>	<b>+1.5</b>
<b>INFRASTRUCTURE</b>				
<b>Traction supply system (km)</b>	<b>7,912</b>	<b>7,912</b>	-	-
<b>Power, converter and transformer stations</b>	<b>50</b>	<b>51</b>	<b>-1</b>	<b>-2.0</b>
<b>Transformer substations</b>	<b>186</b>	<b>187</b>	<b>-1</b>	<b>-0.5</b>
<b>Rectifiers</b>	<b>118</b>	<b>117</b>	<b>+1</b>	<b>+0.9</b>
<b>Gas stations</b>	<b>189</b>	<b>189</b>	-	-
<b>Mean voltage networks with transformer stations</b>	<b>177</b>	<b>182</b>	<b>-5</b>	<b>-2.7</b>
<b>Train preheating plants</b>	<b>212</b>	<b>227</b>	<b>-15</b>	<b>-6.6</b>


<sup>1)</sup> Preliminary figures (not rounded).

## 10-year summaries

### > Rail performance figures

	2016	2015	2014	2013
<b>PASSENGER TRANSPORT</b>				
<b>Passengers (million)</b>	<b>2,365</b>	<b>2,251</b>	<b>2,254</b>	<b>2,235</b>
Long-distance transport (DB Long-Distance)	139	132	129	131
Regional and urban transport (DB Regional and other)	1,883	1,883	1,902	1,885
Regional and urban transport (DB Arriva)	343	236	223	219
<b>Volume sold (million pkm)</b>	<b>91,651</b>	<b>88,636</b>	<b>88,407</b>	<b>88,746</b>
Long-distance transport (DB Long-Distance)	39,516	36,975	36,102	36,777
Regional and urban transport (DB Regional and other)	40,905	42,681	43,667	43,660
Regional and urban transport (DB Arriva)	11,230	8,980	8,638	8,309
<b>FREIGHT TRANSPORT</b>				
<b>Freight carried (million t)</b>	<b>277.4</b>	<b>300.2</b>	<b>329.1</b>	<b>390.1</b>
<b>Volume sold (million tkm)</b>	<b>94,698</b>	<b>98,445</b>	<b>102,871</b>	<b>104,259</b>
<b>INFRASTRUCTURE</b>				
<b>Train kilometers on track infrastructure (million train-path km)</b>	<b>1,068</b>	<b>1,054</b>	<b>1,044</b>	<b>1,035</b>
thereof non-Group customers	322	290	261	247


### > Employees

 [FTE]	2016	2015	2014	2013
Average	302,204	297,170	296,094	293,765
As of Dec 31	306,368	297,202	295,763	295,653




	2012	2011	2010	2009	2008	2007
	<b>2,152</b>	<b>1,981</b>	<b>1,950</b>	<b>1,908</b>	<b>1,920</b>	<b>1,835</b>
	131	125	126	123	123	119
	1,844	1,801	1,824	1,785	1,797	1,717
	178	55	-	-	-	-
	<b>88,433</b>	<b>79,228</b>	<b>78,582</b>	<b>76,772</b>	<b>77,812</b>	<b>74,792</b>
	37,357	35,565	36,026	34,708	35,457	34,137
	43,448	42,404	42,556	42,064	42,355	40,654
	7,628	1,259	-	-	-	-
	<b>398.7</b>	<b>411.6</b>	<b>415.4</b>	<b>341.0</b>	<b>378.7</b>	<b>312.8</b>
	<b>105,894</b>	<b>111,980</b>	<b>105,794</b>	<b>93,948</b>	<b>113,634</b>	<b>98,794</b>
	<b>1,039</b>	<b>1,051</b>	<b>1,034</b>	<b>1,003</b>	<b>1,043</b>	<b>1,050</b>
	231	220	195	170	162	147
	2012	2011	2010	2009	2008	2007
	286,237	282,260	251,810	239,888	240,008	231,356
	287,508	284,319	276,310	239,382	240,242	237,078

## > Statement of income

 [€ million]	2016	2015	2014	2013
Revenues	40,557	40,403	39,728	39,107
Inventory changes and internally produced and capitalized assets	2,741	2,699	2,694	2,649
Overall performance	43,298	43,102	42,422	41,756
Other operating income	2,834	2,772	2,824	2,853
Cost of materials	-20,101	-20,208	-20,250	-20,414
Personnel expenses	-15,876	-15,599	-14,919	-14,383
Depreciation	-3,017	-4,471	-3,190	-3,228
Other operating expenses	-5,677	-5,750	-5,057	-4,817
<b>Operating profit (EBIT)</b>	<b>1,461</b>	<b>-154</b>	<b>1,830</b>	<b>1,767</b>
Result from investments accounted for using the equity method	33	22	8	3
Net interest income	-772	-800	-898	-879
Other financial result	-16	0	-3	-15
<b>Financial result</b>	<b>-755</b>	<b>-778</b>	<b>-893</b>	<b>-891</b>
<b>Profit before taxes on income</b>	<b>706</b>	<b>-932</b>	<b>937</b>	<b>876</b>
Taxes on income	10	-379	51	-227
<b>Net profit for the year</b>	<b>716</b>	<b>-1,311</b>	<b>988</b>	<b>649</b>
Dividend payment (for previous year)	850	700	200	525


## > Operating profit figures/value management

 [€ million]	2016	2015	2014	2013
EBITDA adjusted	4,797	4,778	5,110	5,139
EBIT adjusted	1,946	1,759	2,109	2,236
Capital employed as of Dec 31	33,143	33,459	33,683	33,086
Return on capital employed (ROCE) (%)	5.9	5.3	6.3	6.8
Redemption coverage <sup>1)</sup> (%)	18.1	19.0	20.3	20.8
Gearing (%)	138	130	112	110
Net financial debt/EBITDA (multiple)	3.7	3.7	3.2	3.2


<sup>1)</sup> Change in method, figures for previous years retroactively adjusted.

	2012	2011	2010	2009	2008	2007
	39,296	37,979	34,410	29,335	33,452	31,309
	2,614	2,457	2,207	1,936	1,872	1,945
	41,910	40,436	36,617	31,271	35,324	33,254
	3,443	3,062	3,120	3,864	3,046	3,219
	-20,960	-20,906	-19,314	-15,627	-18,544	-17,166
	-13,817	-13,076	-11,602	-11,115	-10,583	-9,913
	-3,328	-2,964	-2,912	-2,825	-2,723	-2,795
	-4,719	-4,375	-4,092	-3,360	-3,927	-3,704
	<b>2,529</b>	<b>2,177</b>	<b>1,817</b>	<b>2,208</b>	<b>2,593</b>	<b>2,895</b>
	14	19	17	9	21	32
	-1,005	-840	-911	-826	-760	-908
	-13	3	-23	-4	-47	-3
	<b>-1,004</b>	<b>-818</b>	<b>-917</b>	<b>-821</b>	<b>-786</b>	<b>-879</b>
	<b>1,525</b>	<b>1,359</b>	<b>900</b>	<b>1,387</b>	<b>1,807</b>	<b>2,016</b>
	-66	-27	158	-557	-486	-300
	<b>1,459</b>	<b>1,332</b>	<b>1,058</b>	<b>830</b>	<b>1,321</b>	<b>1,716</b>
	525	500	-	-	-	-
	2012	2011	2010	2009	2008	2007
	5,601	5,141	4,651	4,402	5,206	5,113
	2,708	2,309	1,866	1,685	2,483	2,370
	32,642	31,732	31,312	28,596	27,961	27,393
	8.3	7.3	6.0	5.9	8.9	8.7
	22.2	22.0	18.8	20.4	21.4	20.8
	109	110	118	115	131	151
	2.9	3.2	3.6	3.4	3.1	3.2

**> Cash flow/capital expenditures**

 [€ million]	2016	2015	2014	2013
Cash flow from operating activities	3,648	3,489	3,896	3,730
Gross capital expenditures	9,510	9,344	9,129	8,224
Net capital expenditures	3,320	3,866	4,442	3,412

**> Balance sheet**

 [€ million]	2016	2015	2014	2013
Non-current assets	45,589	45,199	45,530	43,949
thereof property, plant and equipment and intangible assets	42,566	42,821	43,217	41,811
thereof deferred tax assets	1,511	1,335	1,604	1,404
Current assets	11,034	10,860	10,353	8,945
thereof cash and cash equivalents	4,450	4,549	4,031	2,861
Equity	12,744	13,445	14,525	14,912
Equity ratio (%)	22.5	24.0	26.0	28.2
Non-current liabilities	28,709	28,091	28,527	26,284
thereof financial debt	20,042	19,753	19,173	18,066
thereof retirement benefit obligations	4,510	3,688	4,357	3,164
Current liabilities	15,170	14,523	12,831	11,698
thereof financial debt	2,439	2,675	1,161	1,247
Net financial debt	17,624	17,491	16,212	16,362
Total assets	56,623	56,059	55,883	52,894

	2012	2011	2010	2009	2008	2007
	4,094	3,390	3,409	3,133	3,539	3,364
	8,053	7,501	6,891	6,462	6,765	6,320
	3,487	2,569	2,072	1,813	2,599	2,060

	2012	2011	2010	2009	2008	2007
	44,241	44,059	44,530	41,308	42,353	42,046

	41,816	41,541	42,027	39,509	39,976	39,855
--	--------	--------	--------	--------	--------	--------

	1,548	1,461	1,471	1,173	1,692	1,644
--	-------	-------	-------	-------	-------	-------

	8,284	7,732	7,473	5,995	5,840	6,483
--	-------	-------	-------	-------	-------	-------

	2,175	1,703	1,475	1,470	879	1,549
--	-------	-------	-------	-------	-----	-------

	14,978	15,126	14,316	13,066	12,155	10,953
--	--------	--------	--------	--------	--------	--------

	28.5	29.2	27.5	27.6	25.2	22.6
--	------	------	------	------	------	------

	25,599	24,238	24,762	23,359	23,161	25,612
--	--------	--------	--------	--------	--------	--------

	17,110	16,367	16,394	14,730	14,083	16,228
--	--------	--------	--------	--------	--------	--------

	3,074	1,981	1,938	1,736	1,649	1,594
--	-------	-------	-------	-------	-------	-------


	11,948	12,427	12,925	10,878	12,877	11,964
--	--------	--------	--------	--------	--------	--------

	1,503	1,984	2,159	1,780	2,770	1,834
--	-------	-------	-------	-------	-------	-------

	16,366	16,592	16,939	15,011	15,943	16,513
--	--------	--------	--------	--------	--------	--------

	52,525	51,791	52,003	47,303	48,193	48,529
--	--------	--------	--------	--------	--------	--------


## > DB2020+ top targets

 <b>Economic top targets</b>	2016	2015	2014	2013	2012
Customer satisfaction passengers (SI <sup>1)</sup> )	76.0	76.4	76.1	75.1	-
Customer satisfaction freight transport and logistics <sup>2)</sup> (SI <sup>1)</sup> )	-	67.5	-	68.5	-
Product quality – punctuality DB Group (rail) in Germany (%)	94.3	93.6	94.3	94.0	94.4
Profitability – ROCE (%)	5.9	5.3	6.3	6.8	8.3
Financial stability – redemption coverage <sup>3)</sup> (%)	18.1	19.0	20.3	20.8	22.2

<sup>1)</sup> Satisfaction index.

<sup>2)</sup> Survey every two years.


<sup>3)</sup> Change in method, figures for previous years retroactively adjusted.

 <b>Social top targets</b>	2016	2015	2014	2013	2012
Employee satisfaction <sup>1)</sup> (SI <sup>2)</sup> )	3.7	-	3.7	-	3.6
Employer attractiveness <sup>3)</sup> (rank in Germany)	16	20	11	21	26

<sup>1)</sup> Survey every two years.

<sup>2)</sup> Satisfaction index.

<sup>3)</sup> Change in method, figures for previous years retroactively adjusted.

 <b>Environmental top targets</b>	2016	2015	2014	2013	2012
Climate protection – specific CO <sub>2</sub> e emissions (carrier) compared to 2006 (%)	- 27.5	-24.6	-22.9	-18.6	-11.8
Climate protection – share of renewable energy in the traction current mix (%)	42.0	42.0	39.6	35.2	24.0
Noise reduction – quiet freight cars in Germany as of Dec 31	32,396	20,460	14,334	8,408	7,349
Noise reduction – track kilometers noise remediated in total (rounded) as of Dec 31 (km)	1,600 <sup>1)</sup>	1,500	1,400	1,300	1,200

<sup>1)</sup> Preliminary figure.

## Contact addresses

### > Investor Relations

#### **Robert Allen Strehl**

Head of Investor Relations  
Tel. +49-30-297-64030  
robert.strehl@  
deutschebahn.com

#### **Sascha Friedrich**

Senior Manager  
Investor Relations  
Tel. +49-30-297-64032  
sascha.friedrich@  
deutschebahn.com

#### **Katharina Postma**

Manager  
Investor Relations  
Tel. +49-30-297-64387  
katharina.postma@  
deutschebahn.com

#### **Friederike Thyssen**

Manager  
Investor Relations  
Tel. +49-30-297-64033  
friederike.thyssen@  
deutschebahn.com

#### **Larissa Wandert Ribeiro**

Junior Manager  
Investor Relations  
Tel. +49-30-297-64135  
larissa.wandert-ribeiro@  
deutschebahn.com

#### **Deutsche Bahn AG**

Investor Relations  
Europaplatz 1  
10557 Berlin, Germany  
Tel. +49-30-297-64031  
Fax +49-69-265-20110  
ir@deutschebahn.com  
www.db.de/ir



Katharina Postma, Larissa Wandert Ribeiro, Robert Allen Strehl,  
Sascha Friedrich, Friederike Thyssen

## > Communication

### **Oliver Schumacher**

Head of Communications  
and Marketing  
Tel. + 49-30-2 97-6 14 80  
oliver.schumacher@  
deutschebahn.com

### **Reinhard Boeckh**

Head of Group Press Office  
Tel. + 49-30-2 97-6 11 80  
reinhard.boeckh@  
deutschebahn.com

### **Andrea Brandt**

Head of Communications  
Finance/Subsidiaries (including  
DB Schenker, DB Arriva)  
Tel. + 49-201-87 81-8 55 6  
andrea.brandt@  
deutschebahn.com

### **Dagmar Kaiser**

Head of Communications  
Human Resources  
Tel. + 49-30-2 97-6 11 96  
dagmar.d.kaiser@  
deutschebahn.com

### **Central press standby team**

Potsdamer Platz 2  
10785 Berlin, Germany  
Tel. + 49-30-2 97-6 10 30  
presse@deutschebahn.com  
www.db.de/presse

### **Jürgen Kornmann**

Head of Communications  
Traffic and Transport  
Tel. + 49-30-2 97-6 00 10  
juergen.kornmann@  
deutschebahn.com

### **Jens-Oliver Voß**

Head of Communications  
Economy, Legal Affairs,  
Regulatory Issues  
Tel. + 49-30-2 97-6 11 40  
jens-oliver.voss@  
deutschebahn.com

### **Martin Walden**

Head of Communications  
Infrastructure, Services  
and Technology  
Tel. + 49-30-2 97-6 27 20  
martin.walden@  
deutschebahn.com



## > Management representatives for the Federal states

### **Baden-Württemberg**

#### **Sven-Uwe Hantel**

Presselstraße 17  
70191 Stuttgart, Germany  
Tel. + 49-711-20 92-33 00  
Fax + 49-711-20 92-36 00

### **Bavaria**

#### **Klaus-Dieter Josel**

Richelstraße 3  
80634 Munich, Germany  
Tel. + 49-89-13 08-33 00  
Fax + 49-89-13 08-19 11

### **Berlin**

#### **Alexander Kaczmarek**

Potsdamer Platz 2  
10785 Berlin, Germany  
Tel. + 49-30-2 97-6 10 10  
Fax + 49-30-2 97-6 19 11

### **Brandenburg**

#### **Dr.-Ing. Joachim Trettin**

Babelsberger Straße 18  
14473 Potsdam, Germany  
Tel. + 49-3 31-2 35-68 00  
Fax + 49-3 31-2 35-68 19

### **Hamburg, Schleswig-Holstein**

#### **Manuela Herbort**

Hammerbrookstraße 44  
20097 Hamburg, Germany  
Tel. + 49-40-39 18-30 00  
Fax + 49-40-39 18-30 06

### **Hesse**

#### **Dr. Klaus Vornhusen**

Weilburger Straße 22  
60326 Frankfurt am Main,  
Germany  
Tel. + 49-69-2 65-2 47 00  
Fax + 49-69-2 65-2 47 09

### **Lower Saxony, Bremen**

#### **Ulrich Bischooping**

Joachimstraße 8  
30159 Hanover, Germany  
Tel. + 49-5 11-2 86-33 00  
Fax + 49-69-2 65-5 57 21

### **Mecklenburg-West Pomerania**

#### **Dr.-Ing. Joachim Trettin**

Grunthalplatz 4  
19053 Schwerin, Germany  
Tel. + 49-3 85-7 50-33 00  
Fax + 49-3 85-7 50-33 49

### **North Rhine-Westphalia**

#### **Werner Lübberink**

Willi-Becker-Allee 11  
40227 Düsseldorf, Germany  
Tel. + 49-2 11-36 80-20 00  
Fax + 49-2 11-36 80-20 50

### **Rhineland-Palatinate, Saarland**

#### **Jürgen Konz**

Am Hauptbahnhof 4  
66111 Saarbrücken, Germany  
Tel. + 49-6 81-3 08-33 00  
Fax + 49-6 81-3 08-33 01

### **Saxony, Saxony-Anhalt, Thuringia**

#### **Eckart Fricke**

Richard-Wagner-Straße 3  
04109 Leipzig, Germany  
Tel. + 49-3 41-9 68-33 00  
Fax + 49-69-2 65-5 90 64

## Service numbers

### > DB service numbers

+49-180-6 99 66 33

Our service number gives you direct access to all of our telephone services. These services include general information, booking of train tickets, finding train times, our customer dialogue and our frequent traveler system (BahnCard).

The following charges apply: calls from the German fixed-line network cost 20 ct/call. Calls from the German cell phone network cost 60 ct/call at most.

Leisure and business travelers can find further contact information online.



### > Passenger transport on social media

Our passenger transport is available on various social media channels for conversations, discussions, and for service and product questions. You can find us on Facebook, Twitter, and YouTube.



### > Automatic train schedule information

+49-8 00-150 70 90

Free train schedule information is available 24 hours a day to callers using the German fixed-line network. Information is provided by our voice dialogue system.

Actual information is also available at [www.bahn.de/abfahrtstafel](http://www.bahn.de/abfahrtstafel).



2016 Integrated Report online

## Financial calendar

### > July 26, 2017

Interim Results Press Conference,  
Publication of the Interim Report  
January - June 2017



Investor Relations online

### > March 22, 2018

Annual Results Press Conference,  
Publication of 2017 Integrated Report



### Imprint

Concept, editing: Deutsche Bahn AG, Investor Relations

Design concept, typesetting: Studio Delhi, Mainz

Proofreading: AdverTEXT, Düsseldorf

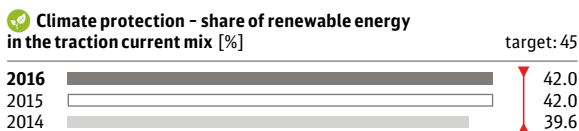
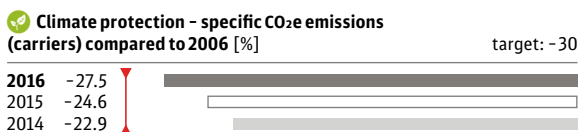
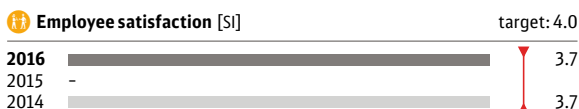
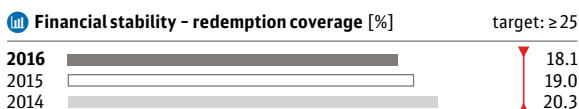
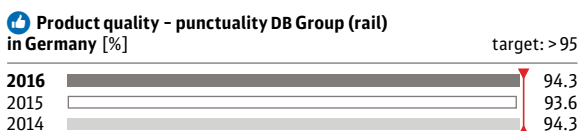
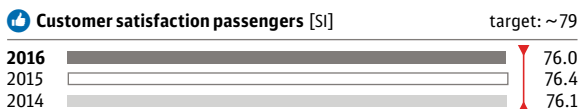
Lithography: Koch. Prepress Print Media GmbH, Wiesbaden

Printing: Kunst- und Werbedruck, Bad Oeynhausen

Photography: Max Lautenschläger, Berlin

Editorial deadline: March 11, 2017

## Selection of top targets DB2020+



**Deutsche Bahn AG**  
Potsdamer Platz 2  
10785 Berlin  
Germany

[www.deutschebahn.com](http://www.deutschebahn.com)

