



Deutsche Bahn Finance GmbH
Europaplatz 1
10557 Berlin
Germany
www.deutschebahn.com

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To whom it may concern

Transfer of Securities to the Euro MTF market

Notice is given that on or about 30 Sept 2023, certain outstanding securities issued by Deutsche Bahn Finance GmbH (see appendix for details) will be transferred from the regulated “Bourse de Luxembourg” (BdL) market of the Luxembourg Stock Exchange to the Euro-MTF market of Luxembourg Stock Exchange.

Motivation

In 2019, Deutsche Bahn Finance GmbH decided to have its new bond issues listed on the Euro MTF market instead of the BdL market. Since then, over 30 bonds have successfully been listed on the Euro MTF market. By also transferring the above legacy bonds to the Euro MTF market, Deutsche Bahn Finance GmbH can reduce cost and complexity, including eliminating the need for a second auditor in the Group.

The Euro-MTF market

Established in 2005, Euro-MTF market was the first Multilateral Trading Facility in Europe as defined under MiFID. It is regulated by Luxembourg Stock Exchange (LuxSE) and offers a one-stop solution for prospectus approval and admission to trading.

Euro MTF is recognized as an established and efficient marketplace, attracting an array of international issuers. These range from sovereign and sub-sovereign issuers to leading corporate entities and financial institutions. All securities listed on Euro-MTF are admitted to trading on LuxSE.

Differences between the market segments

The Luxembourg Stock Exchange operates both the BdL market and the Euro MTF market. The main difference between these two markets are less stringent disclosure requirements on the Euro-MTF market.



- In particular, the Euro MTF market is outside the scope of the EU Prospectus Regulation and the EU Transparency Directive.
- The LuxSE itself is responsible for the review and approval of a prospectus for an admission to the Euro MTF market pursuant to its Rules and Regulations; whereas for an admission to the BdL market, the relevant competent authority is the CSSF.

Impact for Investors

The bonds of Deutsche Bahn Finance GmbH remain listed on the Luxembourg Stock Exchange. Also the terms & conditions of the bonds remain unaffected. Investor protection provisions from the Market Abuse Regulation (MAR) continue to apply (ad-hoc publicity, etc).

For more details refer to: <https://www.luxse.com/issuer/DBahnFinance/41449> or contact:

Christian Große Erdmann
Director
Deutsche Bahn Finance GmbH
Tel.: +49 30 297 64010

and

Marcus Mehlinger
Director
Deutsche Bahn Finance GmbH
Tel.: +49 30 297 64006



Annex

Overview bonds that will be subject to a change of the listing segment on LuxSE

ISIN	Currency	Notional Amount	Coupon	Lifetime (from/to)	
XS0524471355	EUR	500.000.000	3,7500%	2010	2025
XS0753143709	EUR	500.000.000	3,0000%	2012	2024
XS0858672024	GBP	60.000.000	4,5000%	2012	2072
XS0884675074	EUR	50.000.000	2,6570%	2013	2028
XS0901046085	NOK	1.500.000.000	3,9850%	2013	2025
XS0954706023	GBP	425.000.000	3,1250%	2013	2026
XS1023260240	AUD	90.000.000	5,3950%	2014	2024
XS1045386494	EUR	500.000.000	2,7500%	2014	2029
XS1304662650	NOK	3.400.000.000	2,7400%	2015	2030
XS1306410249	AUD	180.000.000	3,7500%	2015	2025
XS1306411726	EUR	600.000.000	FRN	2015	2023
XS1309518998	EUR	600.000.000	1,2500%	2015	2025
XS1316420089	EUR	650.000.000	1,6250%	2015	2030
XS1372911690	EUR	500.000.000	0,7500%	2016	2026
XS1441837546	EUR	750.000.000	0,8750%	2016	2031
XS1493724584	EUR	500.000.000	0,6250%	2016	2028
XS1507525829	HKD	350.000.000	2,0700%	2016	2024
XS1566135098	NOK	700.000.000	2,4900%	2017	2032
XS1626600040	EUR	500.000.000	1,5000%	2017	2032
XS1640854144	GBP	300.000.000	1,3750%	2017	2025
XS1648304621	SEK	530.000.000	2,2000%	2017	2032
XS1730863260	EUR	300.000.000	FRN	2017	2024
XS1752475720	EUR	1.000.000.000	1,0000%	2018	2027
XS1772374770	EUR	750.000.000	1,6250%	2018	2033
XS1885608817	EUR	500.000.000	1,3750%	2018	2031
XS1910864492	EUR	125.000.000	1,8500%	2018	2043
XS1936139770	EUR	1.000.000.000	1,1250%	2019	2028
XS1950499712	GBP	300.000.000	1,8750%	2019	2026
XS1951373585	NOK	1.000.000.000	2,7050%	2019	2034
XS2007208577	SEK	500.000.000	2,0050%	2019	2039
XS2102380776	EUR	500.000.000	0,7500%	2020	2035
XS2117462627	EUR	300.000.000	0,0000%	2020	2024
XS2136613457	EUR	150.000.000	0,2320%	2020	2032
XS2152932542	EUR	900.000.000	0,5000%	2020	2027
XS2156768546	EUR	750.000.000	1,3750%	2020	2040