



2021 Interim Results Press Conference

Back on track to grow – helping to protect the climate

Berlin | July 29, 2021

DB was among those hit hard by the recent catastrophic flooding in Germany – recovery will take time



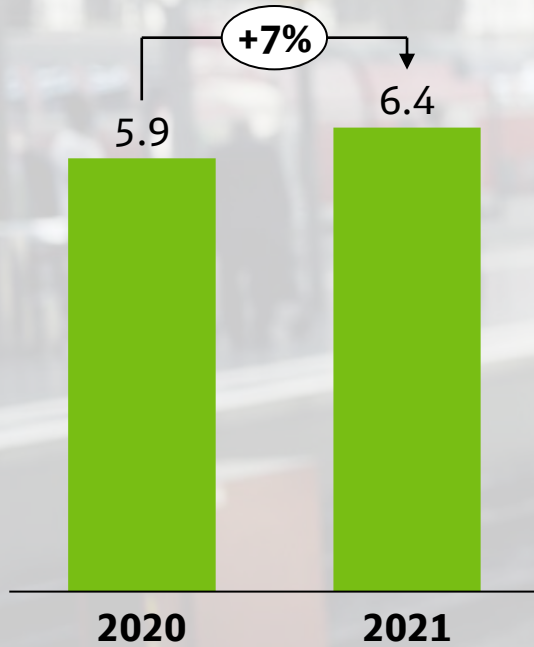
Tracks near Essen

With low Covid-19 case counts, life is returning to normal – passenger numbers are on the rise



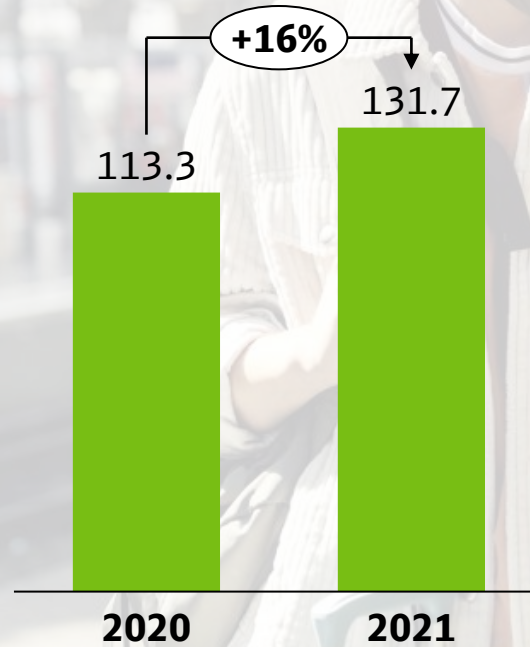
Year-on-year comparison: Long distance passengers

(June figures in millions)



Year-on-year comparison: Regional and local passengers

(June figures in millions)



**We have remained a reliable partner throughout the pandemic –
and our customers appreciate that**



Customer satisfaction with
DB Long Distance remained at a high
level, over 80%, in the first half of the year.

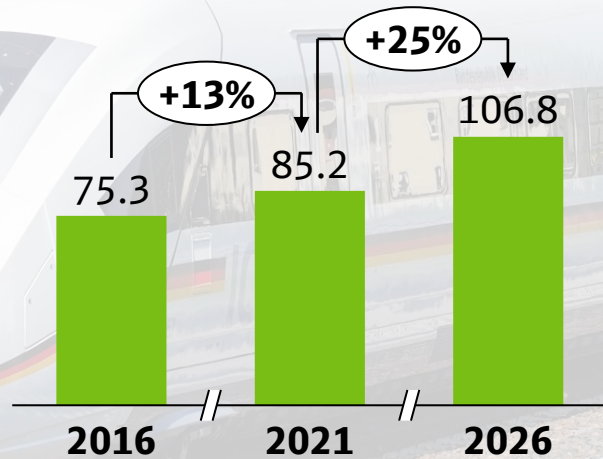


We have used the time during the pandemic to work on ourselves – and continue to expand our products and services



Seats on long distance trains

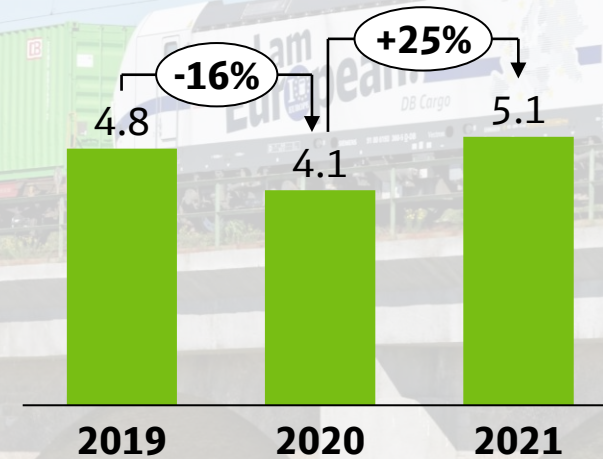
(available passenger kilometers in billions)



Available passenger kilometers: budgeted figures for 2021 and 2026

Volume sold in rail freight transport

(billion ton kilometers as of Jun)





Returning to a growth trajectory: we are equipping ourselves for more traffic to shift to rail and are continuing to invest record sums in Strong Rail



In 2021 we are modernizing 670 stations, giving hundreds of stations around Germany a makeover and refurbishing nearly 2,000 km of track. In all, we are investing roughly **€ 12.7 billion** in our infrastructure¹.

(1) These figures do not include flood damage repairs.

We have continued to invest in innovation despite the pandemic – taking the train will be even more convenient and comfortable in the future



We are successively modernizing **DB Lounges** for our customers.



Customers can now use **DB Navigator** to request refunds digitally and book tickets after departure.



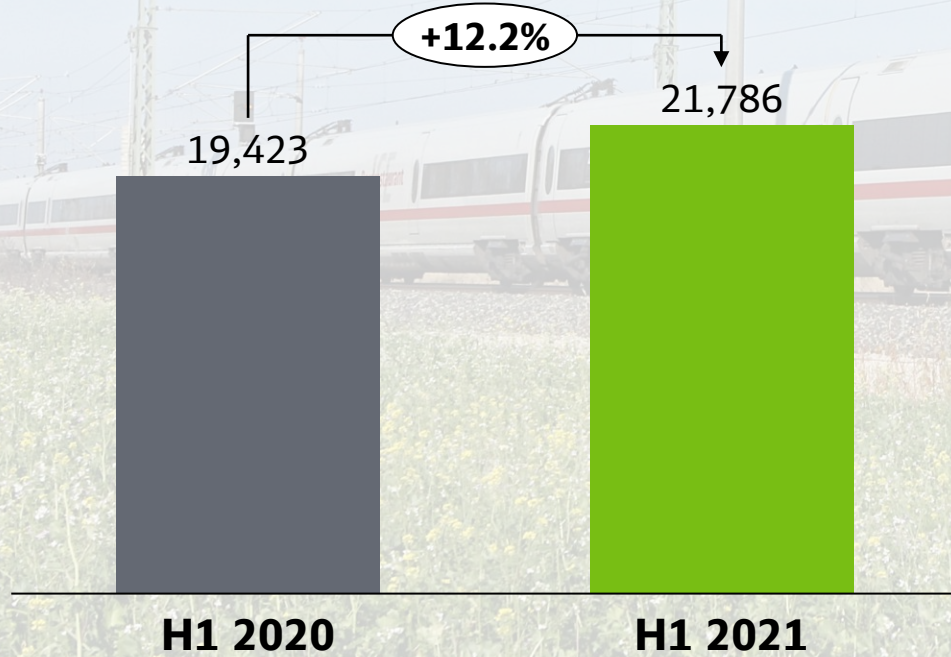
We've missed you.

Welcome back!

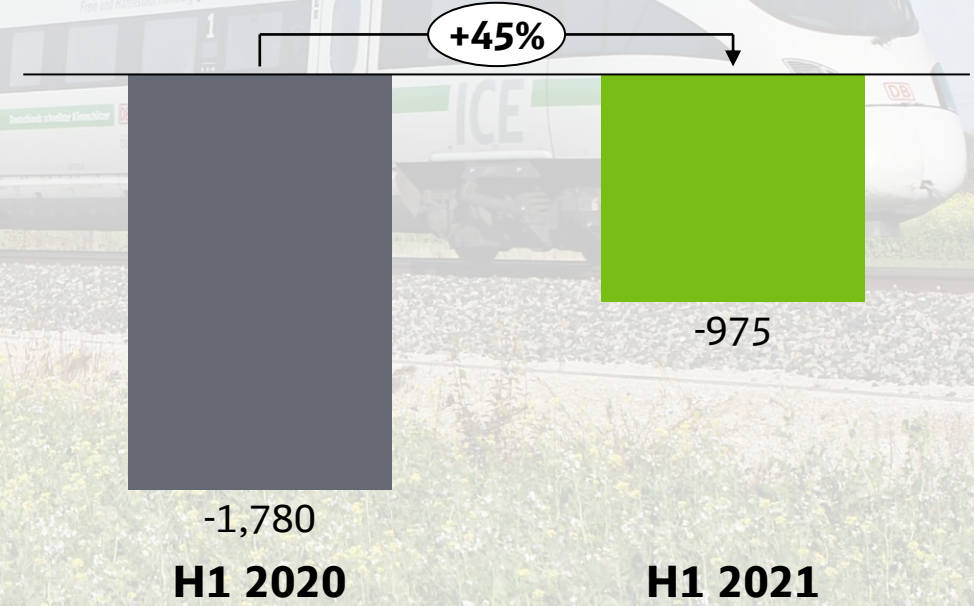
The pandemic had a major impact on our half-year figures



Revenues (€ million)



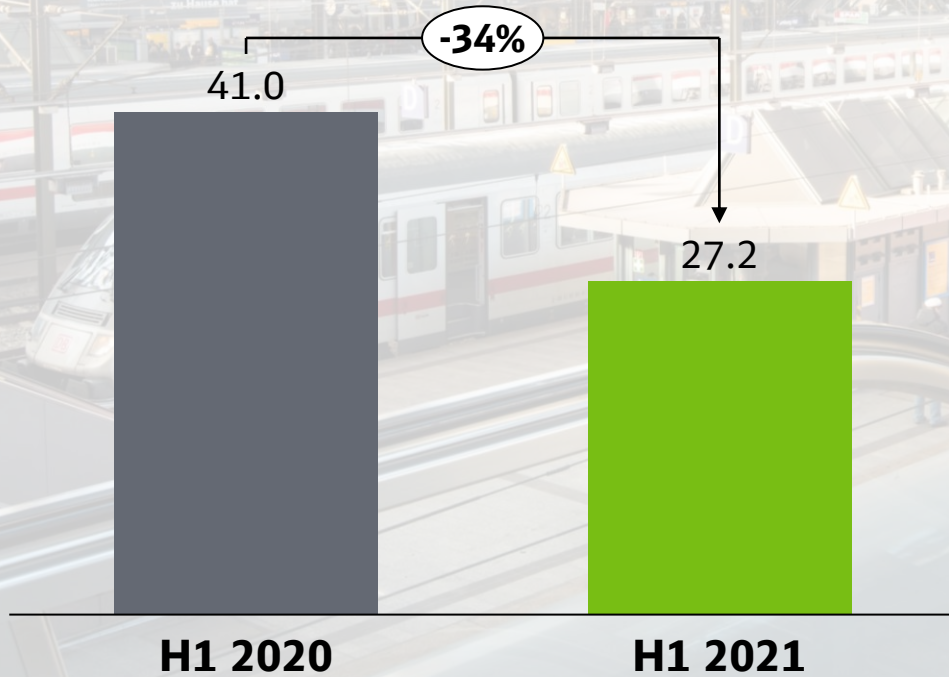
EBIT adjusted (€ million)



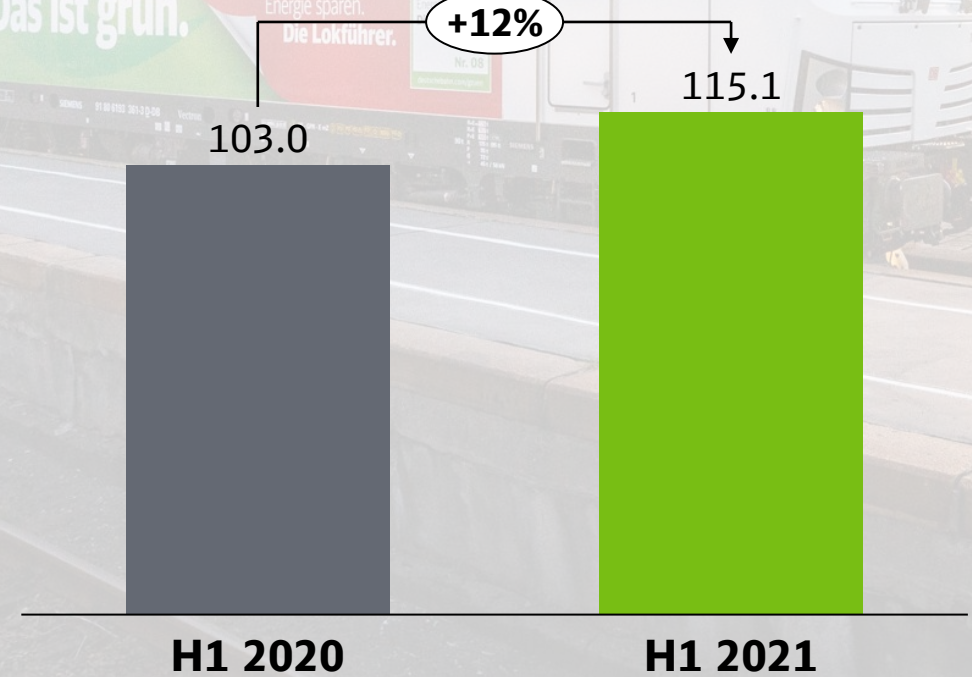
Long lockdowns kept people away from long-distance trains – rail freight transport saw an upward trend



DB Long-Distance passengers
(millions)



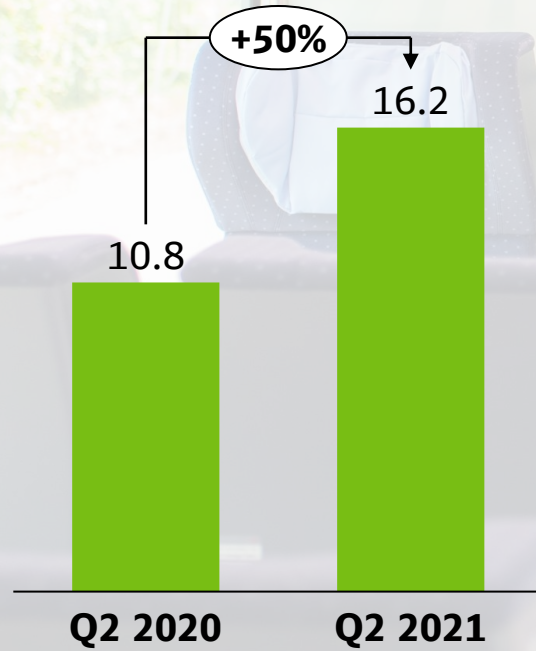
Freight carried by DB Cargo
(million tons)



Passenger numbers at DB Long-Distance were up 50% year on year in the second quarter of 2021



DB Long-Distance passengers
(millions)

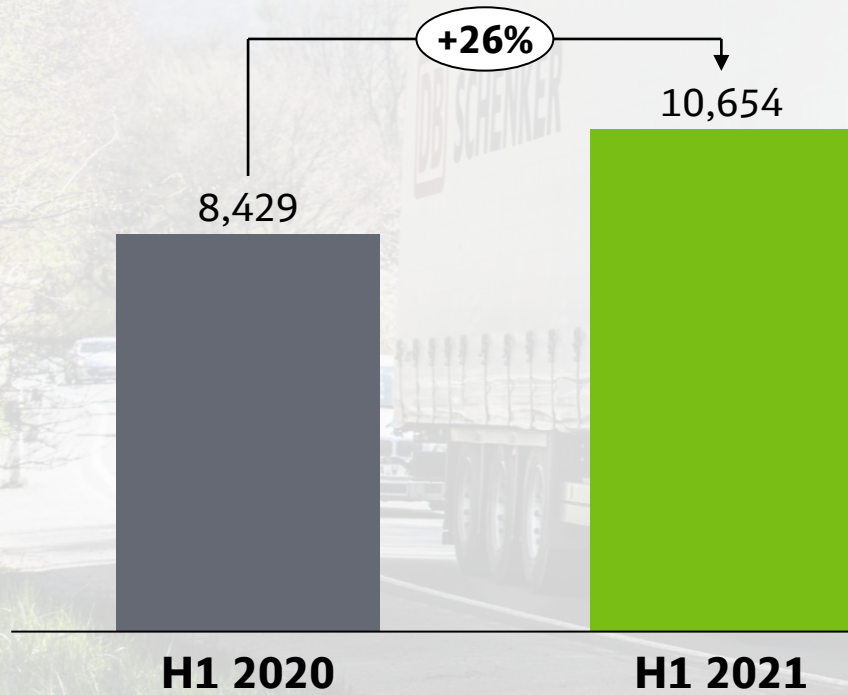


DB Schenker delivered outstanding performance



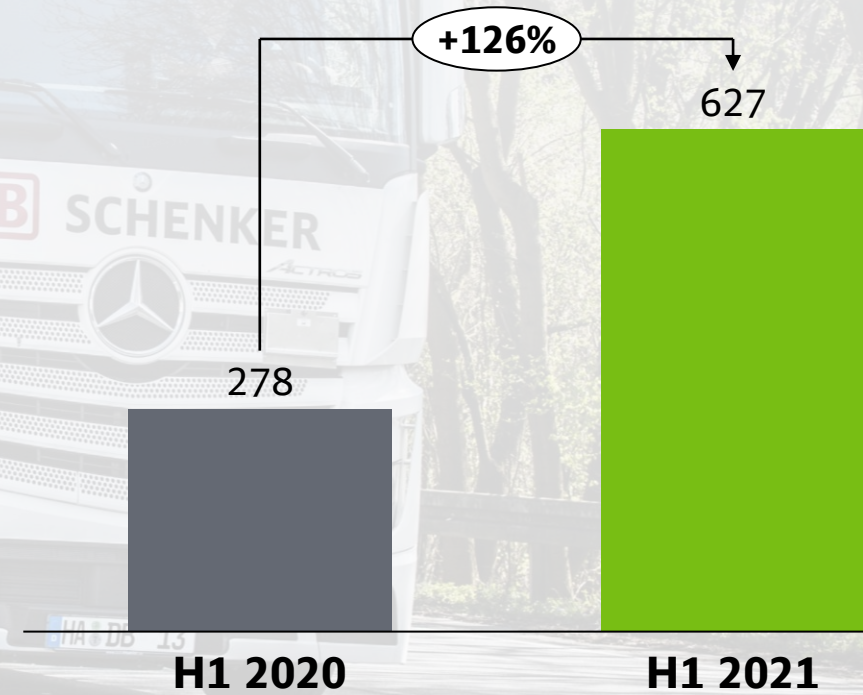
Revenues at DB Schenker

(€ million)



EBIT adjusted at DB Schenker

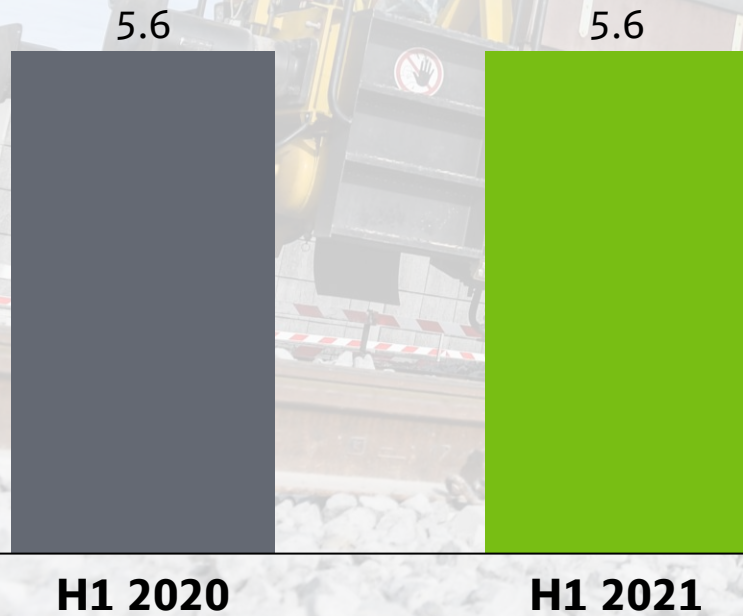
(€ million)



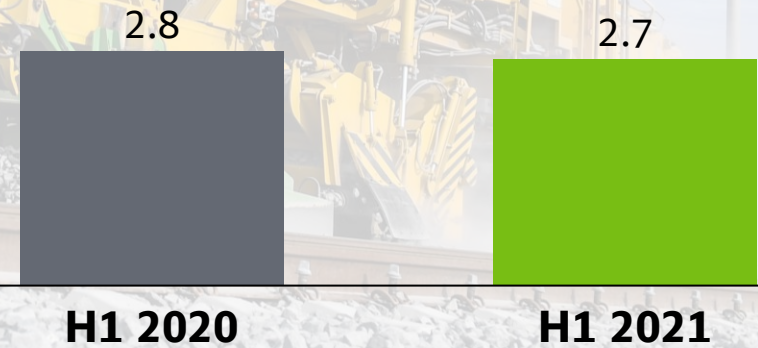
We are well equipped for climate-friendly growth – record capital expenditures have continued despite the pandemic



Gross capital expenditures (€ billion)



Net capital expenditures (€ billion)



We expect noticeable improvements in 2021



**Revenues
(€ billion)**

↗ >42

**EBIT adjusted
(€ billion)**

↗ ≈ -2

We have not changed course: we will continue to grow and drive the decarbonization of the mobility sector



Klimaschützer

Our long-distance trains already run on 100% renewable energies.
We will complete the switch to renewable traction current by 2038.
And **Deutsche Bahn** will be **100% climate neutral** by **2040**.



**We are living in an age of
sustainable mobility and logistics.**

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