



Deutsche Bahn Finance GmbH

Deutsche Bahn Finance GmbH • Europaplatz 1 • 10557 Berlin • Germany

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Germany

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To whom it may concern

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Ref.: GTK - MIFID

October 16, 2018

**Declaration on Client Classification and Consents under Directive 2014/65/EU („MIFID II“)
for Deutsche Bahn Finance GmbH (LEI: 52990002BAIDUAIYU29).**

Client Classification

We consent to be categorised as a “Professional Client” under MiFID II rules.

Execution of orders outside a Trading Venue

We confirm that our orders may be executed outside a regulated market, multilateral trading facility (“MTF”) or organised trading facility (“OTF”).

Non-publication of Limit Orders

We consent that, where we place a limit order in shares which are admitted to trading on a regulated market or traded on a trading venue and that order cannot be immediately executed under prevailing market conditions, no measures need to be taken to facilitate the earliest possible execution of that order by making it public immediately in a manner which is easily accessible to other market participants, unless we expressly give other instructions when placing our order.

Receiving Future Information

We consent to receiving future information via electronic communication and confirm that we have regular access to the internet. All communication via website publication requires additional email notification and will only taking effect after being expressly agreed by us.

Recording of telephone conversation or electronic communications

To the extent you are required by law or regulation to record our telephone conversations and electronic communication relating to financial transactions, we hereby express our consent thereto.

Non-acceptance of general Terms of Business (AGB)

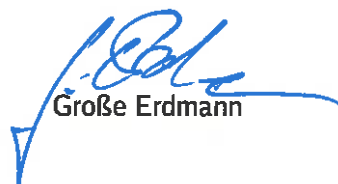
We conclude our transactions on the sole basis of underlying master agreements (DRV, etc.). In accordance with our corporate policy, we cannot accept any generic Terms of Business (AGB).

Communication

Unless otherwise agreed, all communication shall be either in German or English language.

Best regards,

Deutsche Bahn Finance GmbH


Große Erdmann


Mehlinger

